

LEGAL NOTICE

NEW YORK STATE URBAN DEVELOPMENT
CORPORATION D/B/A EMPIRE STATE DEVELOPMENT AND
ERIE CANAL HARBOR DEVELOPMENT CORPORATION

NOTICE OF PUBLIC HEARING TO BE HELD TUESDAY, DECEMBER 3, 2013,

PURSUANT TO SECTION 16 OF THE NEW YORK STATE URBAN DEVELOPMENT
CORPORATION ACT IN CONNECTION WITH THE PROPOSED CANALSIDE PROJECT

PLEASE TAKE NOTICE, that the New York State Urban Development Corporation, d/b/a Empire State Development (the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended)(the “Act”) has adopted a Modified General Project Plan (the “Plan”) for the Canalside Project (the “Project”). The Project area is generally bounded on the north by Upper Terrace, Exchange Street and Perry Boulevard; on the east by Washington Street and Seymour H. Knox III Plaza; on the south by Perry Street and the Buffalo River; and, on the west by Erie Street, Marine Drive and Pearl and Commercial Streets. ESD and the Erie Canal Harbor Development Corporation (“ECHDC”), a subsidiary of the Corporation, are undertaking the Project. The Project would comprise approximately \$459.7 million in public/private investment consisting of over 1 million square feet, at full build out, of commercial (retail, lodging, office), cultural and residential space that would be designed to emphasize downtown Buffalo’s connection to the Lake Erie waterfront through the construction of a network of interpretive water elements evoking the character and vibrancy of the historic canals that once crossed the area. The proposed Project will provide various year-round offerings and experiences including restaurant, entertainment venues, retail outlets, cultural attractions, vast public spaces and increased access to the Buffalo River. The Plan sets forth a detailed description of the Project and includes revisions to the Project as originally contemplated including incorporation of proposed improvements for the southern portion of the block on Main Street where the former Memorial Auditorium once stood and revisions to the Project Budget.

The Plan and supporting documents will be filed with ESD and the City of Buffalo and are available for review on the ECHDC website (<http://www.eriecanalharbor.com>) and at ESD’s Buffalo Regional Offices by appointment by contacting Kelly Hise, Erie Canal Harbor Development Corporation, 95 Perry Street, Buffalo, NY 14203, at (716) 846-8221. Copies of the Plan are also available for review at the Buffalo and Erie County Public Library, Central Branch, Lafayette Square, Buffalo, NY 14203.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Section 16(2) of the Act, a public hearing to consider the Plan, open to all persons, will be held at Minnie Gillette

Auditorium, Erie County Community College – City Campus, 121 Ellicott Street, Buffalo, New York 14203 from 6:00 p.m. to 7:00 p.m. on December 3, 2013, by the Corporation and ECHDC. At the hearing, members of the public and other interested parties will be afforded an opportunity to appear and comment and/or submit written statements on the Plan. These comments will be transcribed at this meeting for the public record. Copies of the Plan also will be available at the hearing location.

If there is a need for a translator for the hearing impaired or other special accommodations with which we can provide assistance, please notify Kelly Hise by Friday, November 29, 2013 at (716) 846-8221.

In addition, comments on the Plan are requested and may be made in writing at the hearing or presented in writing to the Corporation on or before the hearing date to:

Mr. Steven Ranalli
Erie Canal Harbor Development Corporation
RE: ECHDC MGPP Comment
95 Perry Street
Buffalo, New York 14203

or electronically via e-mail to: eriecanalharbor@esd.ny.gov

Written comments received by the Corporation after the conclusion of the hearing on December 3, 2013 will not be considered by the Corporation in making its final determinations on the proposed Modifications to the Plan.

Dated: November 19, 2013
Buffalo, New York

By: New York Urban Development Corporation
d/b/a Empire State Development
Eileen McEvoy, Corporate Secretary