

**ESD State Supported Bonds Outstanding a/o March 31, 2021**

	(\$'s)	(\$'s)				
<b>Other Project Revenue Bonds</b>	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Service Contract Rev. Refunding, Series 2008 A	420,000,000	121,910,000	anytime	anytime	01/01/30	M & T Bank
<b>Total Other Project Revenue Issues</b>	<b>420,000,000</b>	<b>121,910,000</b>				

<b>State Sales Tax Revenue Bonds</b>	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Series 2019 A	1,148,865,000	1,006,450,000	9/15/29	9/15/29	3/15/49	Bank of NY
Series 2019 B	524,000,000	514,180,000	anytime w/app. MW(a)	9/15/29	3/15/34	Bank of NY
Series 2020 A	338,520,000	197,150,000	NOR	N/A	3/15/24	Bank of NY
Series 2020 B	42,960,000	33,460,000	NOR	N/A	3/15/25	Bank of NY
<b>Total State Sales Tax Issues</b>	<b>2,054,345,000</b>	<b>1,751,240,000</b>				

<b>State Personal Income Tax Revenue Bonds</b>	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
State Facilities and Equipment Series 2004 A-2	300,485,000	120,110,000	NOR	N/A	03/15/25	Bank of NY
State Facilities and Equipment Series 2004 A-3	298,550,000	298,550,000	anytime	anytime	03/15/33	Bank of NY
General Purpose Series 2009 E (BAB's)	576,080,000	576,080,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/39	Bank of NY
General Purpose Series 2010 C (BAB's)	413,760,000	344,360,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/40	Bank of NY
General Purpose Series 2013 A-1, A-2	642,420,000	516,695,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 C	753,055,000	552,285,000	3/15/23	3/15/23	3/15/33	Bank of NY
General Purpose Series 2013 D	477,695,000	275,950,000	3/15/23	3/15/23	3/15/25	Bank of NY
General Purpose Series 2013 E	812,835,000	626,675,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 F Taxable	395,960,000	94,780,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/23	Bank of NY
General Purpose Series 2014 A	925,835,000	700,885,000	3/15/24	3/15/24	3/15/44	Bank of NY
General Purpose Series 2014 B Taxable	370,820,000	116,000,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/24	Bank of NY
General Purpose Series 2015 A	893,455,000	767,190,000	9/15/25	9/15/25	3/15/45	Bank of NY
General Purpose Series 2016 A	1,654,930,000	1,380,860,000	3/15/26	3/15/26	3/15/38	Bank of NY
General Purpose Series 2017 A	807,960,000	752,030,000	3/15/27	3/15/27	3/15/47	Bank of NY
General Purpose Series 2017 B Taxable	1,034,705,000	626,230,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/28	Bank of NY
General Purpose Series 2017 C	733,235,000	661,435,000	9/15/27	9/15/27	3/15/47	Bank of NY
General Purpose Series 2017 D Taxable	1,017,510,000	871,185,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/32	Bank of NY
General Purpose Series 2019 A	741,460,000	717,845,000	9/15/28	9/15/28	3/15/48	Bank of NY
General Purpose Series 2019 B Taxable	802,355,000	773,530,000	anytime w/app. MW(a)	9/15/28	3/15/33	Bank of NY
General Purpose Series 2020 A	1,288,210,000	1,288,210,000	9/15/30	9/15/30	3/15/49	Bank of NY
General Purpose Series 2020 B Taxable	492,010,000	492,010,000	anytime w/app. MW(a)	9/15/30	3/15/34	Bank of NY
General Purpose Series 2020 C	2,225,380,000	2,196,030,000	9/15/30	9/15/30	3/15/50	Bank of NY
General Purpose Series 2020 D Taxable	72,075,000	65,900,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/30	Bank of NY
General Purpose Series 2020 E	1,607,825,000	1,607,825,000	3/15/30	3/15/30	3/15/50	Bank of NY
General Purpose Series 2020 F Taxable	478,590,000	478,590,000	anytime w/app. MW(a)	3/15/30	3/15/39	Bank of NY
<b>Total State Personal Income Tax Bond Issues</b>	<b>19,817,195,000</b>	<b>16,901,240,000</b>				

	Original Par	Outstanding Par
<b>Grand Total of ESD issues above</b>	<b>22,291,540,000</b>	<b>18,774,390,000</b>

NOR = No Optional Redemption

(a) MW is Make-Whole provision