

**ESD State Supported Bonds Outstanding a/o March 31, 2022**

	(\$'s)	(\$'s)				
<b>State Sales Tax Revenue Bonds</b>	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Series 2019 A	1,148,865,000	909,905,000	9/15/29	9/15/29	3/15/49	Bank of NY
Series 2019 B	524,000,000	509,080,000	anytime w/app. MW(a)	9/15/29	3/15/34	Bank of NY
Series 2020 A	338,520,000	95,260,000	NOR	N/A	3/15/24	Bank of NY
Series 2020 B	42,960,000	23,665,000	NOR	N/A	3/15/25	Bank of NY
Series 2021 A	1,754,565,000	1,754,565,000	9/15/31	9/15/31	3/15/51	Bank of NY
Series 2021 B	648,795,000	648,795,000	anytime w/app. MW(a)	9/15/31	3/15/36	Bank of NY
<b>Total State Sales Tax Issues</b>	<b>4,457,705,000</b>	<b>3,941,270,000</b>				

<b>State Personal Income Tax Revenue Bonds</b>	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
State Facilities and Equipment Series 2004 A-2	300,485,000	81,080,000	NOR	N/A	03/15/25	Bank of NY
State Facilities and Equipment Series 2004 A-3	298,550,000	74,615,000	anytime	anytime	03/15/33	Bank of NY
General Purpose Series 2009 E (BAB's)	576,080,000	576,080,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/39	Bank of NY
General Purpose Series 2010 C (BAB's)	413,760,000	323,265,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/40	Bank of NY
General Purpose Series 2013 A-1, A-2	642,420,000	473,685,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 C	753,055,000	517,585,000	3/15/23	3/15/23	3/15/33	Bank of NY
General Purpose Series 2013 D	477,695,000	182,775,000	3/15/23	3/15/23	3/15/25	Bank of NY
General Purpose Series 2013 E	812,835,000	594,620,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 F Taxable	395,960,000	48,135,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/23	Bank of NY
General Purpose Series 2014 A	925,835,000	647,485,000	3/15/24	3/15/24	3/15/44	Bank of NY
General Purpose Series 2014 B Taxable	370,820,000	70,485,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/24	Bank of NY
General Purpose Series 2015 A	893,455,000	707,445,000	9/15/25	9/15/25	3/15/45	Bank of NY
General Purpose Series 2016 A	1,654,930,000	1,239,525,000	3/15/26	3/15/26	3/15/38	Bank of NY
General Purpose Series 2017 A	807,960,000	723,335,000	3/15/27	3/15/27	3/15/47	Bank of NY
General Purpose Series 2017 B Taxable	1,034,705,000	516,090,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/28	Bank of NY
General Purpose Series 2017 C	733,235,000	654,630,000	9/15/27	9/15/27	3/15/47	Bank of NY
General Purpose Series 2017 D Taxable	1,017,510,000	787,395,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/32	Bank of NY
General Purpose Series 2019 A	741,460,000	717,845,000	9/15/28	9/15/28	3/15/48	Bank of NY
General Purpose Series 2019 B Taxable	802,355,000	719,080,000	anytime w/app. MW(a)	9/15/28	3/15/33	Bank of NY
General Purpose Series 2020 A	1,288,210,000	1,288,210,000	9/15/30	9/15/30	3/15/49	Bank of NY
General Purpose Series 2020 B Taxable	492,010,000	492,010,000	anytime w/app. MW(a)	9/15/30	3/15/34	Bank of NY
General Purpose Series 2020 C	2,225,380,000	2,162,710,000	9/15/30	9/15/30	3/15/50	Bank of NY
General Purpose Series 2020 D Taxable	72,075,000	65,900,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/30	Bank of NY
General Purpose Series 2020 E	1,607,825,000	1,607,825,000	3/15/30	3/15/30	3/15/50	Bank of NY
General Purpose Series 2020 F Taxable	478,590,000	478,590,000	anytime w/app. MW(a)	3/15/30	3/15/39	Bank of NY
<b>Total State Personal Income Tax Bond Issues</b>	<b>19,817,195,000</b>	<b>15,750,400,000</b>				

	Original Par	Outstanding Par
<b>Grand Total of ESD issues above</b>	<b>24,274,900,000</b>	<b>19,691,670,000</b>

NOR = No Optional Redemption

(a) MW is Make-Whole provision