

ESD State Supported Bonds Outstanding a/o March 31, 2023

	(\$'s)	(\$'s)				
State Sales Tax Revenue Bonds	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Series 2019 A	1,148,865,000	877,515,000	9/15/29	9/15/29	3/15/49	Bank of NY
Series 2019 B	524,000,000	473,270,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/34	Bank of NY
Series 2020 A	338,520,000	-	NOR	N/A	N/A	Bank of NY
Series 2020 B	42,960,000	-	NOR	N/A	N/A	Bank of NY
Series 2021 A	1,754,565,000	1,690,140,000	9/15/31	9/15/31	3/15/51	Bank of NY
Series 2021 B	648,795,000	645,820,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/36	Bank of NY
Total State Sales Tax Issues	4,457,705,000	3,686,745,000				

State Personal Income Tax Revenue Bonds	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
State Facilities and Equipment Series 2004 A-2	300,485,000	41,435,000	NOR	N/A	03/15/25	Bank of NY
State Facilities and Equipment Series 2004 A-3	298,550,000	74,615,000	anytime	anytime	03/15/33	Bank of NY
General Purpose Series 2009 E (BAB's)	576,080,000	576,080,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/39	Bank of NY
General Purpose Series 2010 C (BAB's)	413,760,000	301,510,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/40	Bank of NY
General Purpose Series 2013 A-1, A-2	642,420,000	320,895,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 C	753,055,000	316,275,000	3/15/23	3/15/23	3/15/33	Bank of NY
General Purpose Series 2013 D	477,695,000	-	3/15/23	3/15/23	NA	Bank of NY
General Purpose Series 2013 E	812,835,000	408,660,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2013 F Taxable	395,960,000	-	anytime w/app. MW(a)	anytime w/app. MW(a)	NA	Bank of NY
General Purpose Series 2014 A	925,835,000	430,215,000	3/15/24	3/15/24	3/15/44	Bank of NY
General Purpose Series 2014 B Taxable	370,820,000	-	anytime w/app. MW(a)	anytime w/app. MW(a)	NA	Bank of NY
General Purpose Series 2015 A	893,455,000	611,465,000	9/15/25	9/15/25	3/15/45	Bank of NY
General Purpose Series 2016 A	1,654,930,000	901,610,000	3/15/26	3/15/26	3/15/38	Bank of NY
General Purpose Series 2017 A	807,960,000	633,735,000	3/15/27	3/15/27	3/15/47	Bank of NY
General Purpose Series 2017 B Taxable	1,034,705,000	11,005,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/28	Bank of NY
General Purpose Series 2017 C	733,235,000	648,595,000	9/15/27	9/15/27	3/15/47	Bank of NY
General Purpose Series 2017 D Taxable	1,017,510,000	431,735,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/32	Bank of NY
General Purpose Series 2019 A	741,460,000	717,845,000	9/15/28	9/15/28	3/15/48	Bank of NY
General Purpose Series 2019 B Taxable	802,355,000	446,925,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/33	Bank of NY
General Purpose Series 2020 A	1,288,210,000	1,288,210,000	9/15/30	9/15/30	3/15/50	Bank of NY
General Purpose Series 2020 B Taxable	492,010,000	285,580,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/34	Bank of NY
General Purpose Series 2020 C	2,225,380,000	2,141,755,000	9/15/30	9/15/30	3/15/50	Bank of NY
General Purpose Series 2020 D Taxable	72,075,000	28,485,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/30	Bank of NY
General Purpose Series 2020 E	1,607,825,000	1,543,910,000	3/15/30	3/15/30	3/15/50	Bank of NY
General Purpose Series 2020 F Taxable	478,590,000	292,805,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/39	Bank of NY
General Purpose Series 2022A	1,409,770,000	1,409,770,000	9/15/32	9/15/32	3/15/51	Bank of NY
General Purpose Series 2022B Taxable	47,940,000	47,940,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/32	Bank of NY
Total State Personal Income Tax Bond Issues	21,274,905,000	13,911,055,000				

	Original Par	Outstanding Par
Grand Total of ESD issues above	25,732,610,000	17,597,800,000

NOR = No Optional Redemption
(a) MW is Make-Whole provision