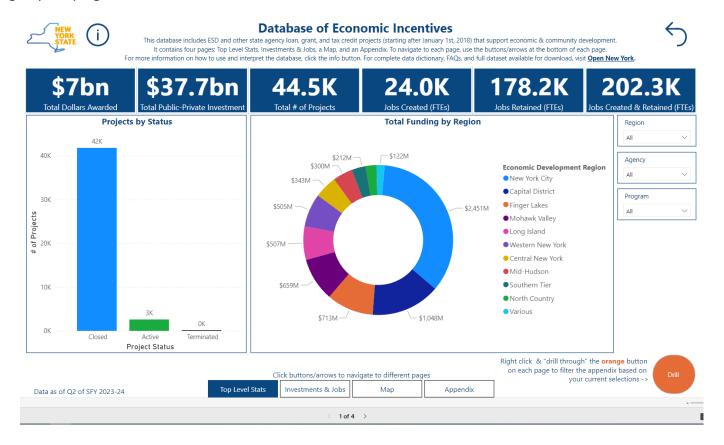
Database of Economic Incentives (DOEI) Guidance Document

The <u>DOEI</u> includes ESD and other state agency loan, grant, and tax credit projects (starting after January 1st, 2018) that support economic and community development. The data is presented in a manner that allows for easy analysis and summarization of economic development projects across New York State. It contains 4 pages:

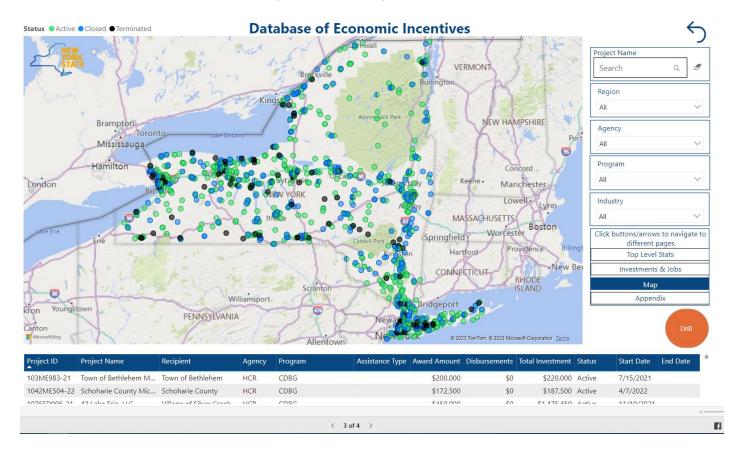
Top Level Stats: High level figures for total dollars awarded, total public-private investment, number of projects awarded, and jobs created & retained (FTEs). Includes a breakdown of projects by status and region, as well as filters for agency and program.



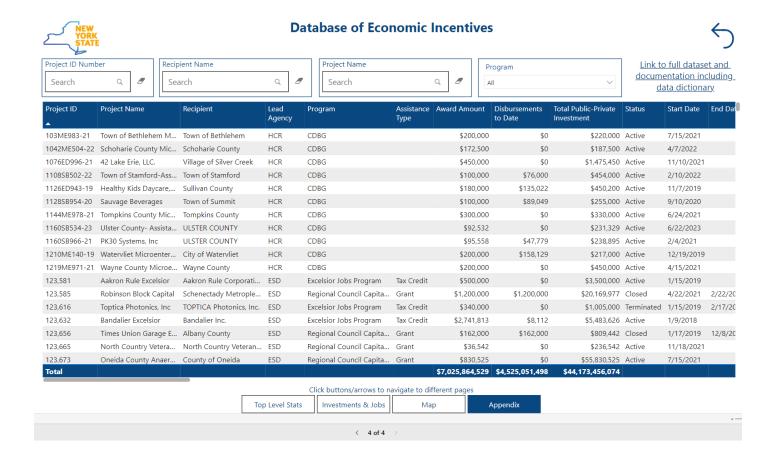
Investments & Jobs: A more detailed summary of statistics, including an agency and program breakdown by number of projects, dollars awarded, dollars disbursed, and total investment. There is also a jobs created & retained to date (FTEs) chart, and several filters that can be applied (agency, region, industry, and project status).



Map: A map of all the projects. The color represents the status of the project, and if click on a specific project, details of that project will filter in the table below. Also includes filters for project name, region, agency, program, and industry. Note: The accuracy of a project's pinned location is dependent on the quality of the address information provided in the DOEI dataset. If no address information was provided it is not plotted.

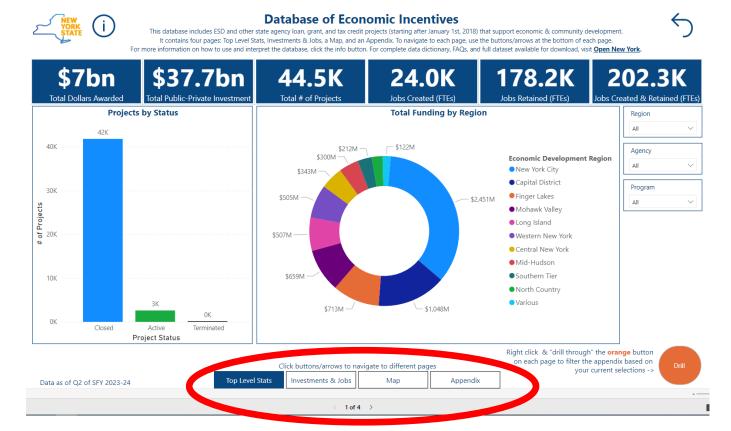


Appendix: A table of all the data fields for all projects. It is also the "drill-through" page (see more below in functionality section). There are search boxes for project ID number, recipient name, project name, and program. For complete data dictionary, FAQs, and full dataset available for download, visit Open New York.



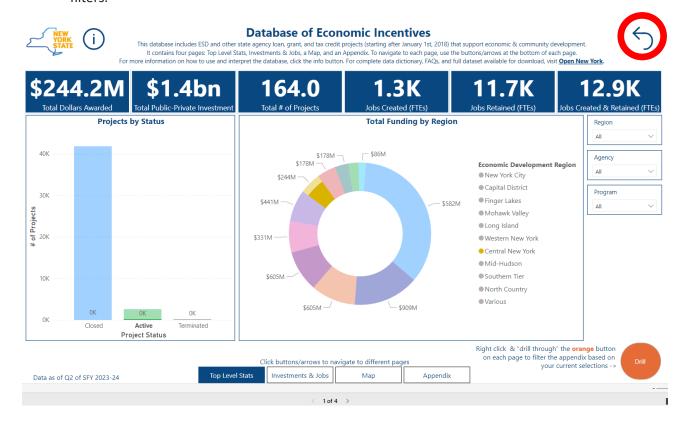
Functionality: The best way to get a feel for the dashboard is to dive in and start using it. Some of the more helpful functions:

1. Page Navigation: To navigate from one page to another, use the buttons/arrows at the bottom of each page.



2. Filtering

- A. Standard "check box" filters such as region, industry, status, and agency.
- B. Graphics/Charts filters Outside of the standard "check box" filters mentioned above, many of the graphics/charts act as filters themselves.
 - For example, the below screenshot is currently filtered for all projects with status = active and region = Central New York.
 - b. Multiple selections can be applied to a filter by holding down ctrl and clicking multiple data points and filters.



To clear a single filter, simply re-click on the filter/visualization itself. To clear all filters, click the back arrow (circled red above) that appears on each page.

3. Drill-through

To see individual project level details of the data, many of the visualizations/charts can "right click" and drill through (or use the orange drill through button on each page). Using the above example, right clicking on "Drill Through to Appendix" and selecting "Appendix" will take you to the appendix page for all projects with status = active and region = Central New York (see screenshot below).



For any questions relating to the DOEI, please email Database@esd.ny.gov.