

CHART D EXCELSIOR JOBS PROGRAM QUARTERLY REPORT June 30, 2017

Businesses Issued Credits -- Tax Year 2014

COMMITMENTS

Tax Year 2014

PERFORMANCE - Tax Year 2014

Applicant Name	Region	Type of Business	Jobs When Certified Eligible	Net New Jobs	Capital Investments	Max Tax Credits	Jobs Created	Qualified Investments	Tax Credits Issued	Benefit Cost Ratio*	
JOB GROWTH TRACK											
Precisionaire, Inc.	Capital District	Manufacturing	0	150	\$0	\$45,045	189	\$0	\$45,045	\$343	
Agrana Fruit US, Inc.	Central NY	Manufacturing	0	60	\$0	\$114,286	59	\$30,811,289	\$112,381	\$292	
Champlain Valley Specialty of NY, Inc.	Central NY	Manufacturing	68	60	\$0	\$84,806	62	\$0	\$84,806	\$17	
Currier Plastics, Inc.	Central NY	Manufacturing	100	25	\$0	\$53,191	26	\$16,420,852	\$53,191	\$326	
Felix Schoeller North America Inc. (1)	Central NY	Manufacturing	67	25	\$0	\$65,742	49	\$0	\$62,742	\$90	
Inficon, Inc. (1)	Central NY	Scientific R & D	223	10	\$0	\$15,000	24	\$0	\$15,000	\$95	
Optanix, Inc.	Central NY	Software Dev	147	73	\$450,000	\$177,650	79	\$919,748	\$177,650	\$24	
Maximus Federal Services, Inc.	Finger Lakes	Back Office	516	180	\$85,000	\$134,595	349	\$524,946	\$134,595	\$107	
Muller Quaker Dairy LLC	Finger Lakes	Manufacturing	0	186	\$0	\$361,868	159	\$32,842,162	\$309,364	\$140	
Newstead Ranch, Inc.	Finger Lakes	Agriculture	168	15	\$0	\$23,864	42	\$0	\$23,864	\$862	
OLEDWorks LLC (1)	Finger Lakes	Scientific R & D	2	21	\$0	\$70,096	24	\$245,611	\$70,096	\$24	
Rochling - Advent Tool & Mold, L.P.	Finger Lakes	Manufacturing	170	29	\$0	\$47,110	89	\$0	\$47,110	\$124	
Sutherland Global Services, Inc. (1)	Finger Lakes	Back Office	3,035	700	\$0	\$154,206	768	\$0	\$154,206	\$215	
Xerox Commercial Solutions LLC	Finger Lakes	Back Office	70	500	\$0	\$914,475	542	\$0	\$689,014	\$15	
Clever Devices, Inc.	Long Island	Manufacturing	125	39	\$0	\$98,485	33	\$0	\$83,333	\$46	
D'Addario & Company, Inc. (RC1)	Long Island	Manufacturing	761	50	\$9,000,000	\$348,512	87	\$9,854,415	\$347,609	\$46	
Dealertrack Technologies (2)	Long Island	Software Dev	535	103	\$0	\$361,835	79	\$0	\$277,524	\$27	
Healthplex, Inc.	Long Island	Financial Svc	374	120	\$1,157,000	\$114,040	149	\$1,680,377	\$114,040	\$68	
LNK International, Inc.	Long Island	Manufacturing	1,479	110	\$0	\$266,463	631	\$0	\$266,463	\$53	
Sciegen Pharmaceuticals Inc	Long Island	Manufacturing	40	30	\$3,355,000	\$98,977	39	\$9,425,267	\$98,977	\$113	
Select Products Holdings, LLC	Long Island	Manufacturing	0	29	\$0	\$23,749	44	\$0	\$23,749	\$48	
U.S. Nonwovens Corp (1)	Long Island	Manufacturing	350	50	\$0	\$50,336	53	\$0	\$50,336	\$21	
Acorda Therapeutics	Mid-Hudson	Scientific R & D	159	90	\$2,000,000	\$958,525	109	\$1,927,773	\$811,283	\$18	
Anellotech, Inc.	Mid-Hudson	Scientific R & D	2	23	\$0	\$30,000	21	\$0	\$27,391	\$63	
Cambridge Security Seals LLC	Mid-Hudson	Manufacturing	2	28	\$0	\$58,741	34	\$0	\$58,741	\$29	
Fairbanks Manufacturing, LLC	Mid-Hudson	Manufacturing	0	55	\$0	\$61,393	68	\$0	\$61,393	\$65	
Raymours Furniture Co., Inc.	Mid-Hudson	Distribution	2,027	175	\$1,500,000	\$153,246	143	\$10,410,459	\$125,485	\$150	
Regeneron Pharmaceuticals, Inc. (MH#1)	Mid-Hudson	Back Office	1,916	75	\$0	\$450,000	250	\$0	\$450,000	\$450	
First Niagara Financial Group	Multi-Reg	Financial Svcs	1,492	300	\$0	\$1,061,970	796	\$0	\$1,061,970	\$55	
Fujitsu Frontech North America, Inc.	North Country	Manufacturing	22	53	\$0	\$50,000	40	\$0	\$37,736	\$31	
SpencerARL New York, Inc.	North Country	Manufacturing	42	12	\$0	\$9,023	26	\$586,867	\$9,023	\$116	



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Jobs

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			When									
			Certified	Net New	Capital				Jobs	Qualified	Tax Credits	Benefit Cost
Applicant Name	Region	Type of Business	Eligible	Jobs	Investments		Max Tax Credits	9	Created	Investments	Issued	Ratio*
ADP Technology Services, Inc.	NYC	Back Office	46	55	\$5,876,284		\$211,339		69	\$5,876,284	\$211,339	
Crye American, LLC	NYC	Manufacturing	86	48	\$145,815		\$69,927		70	\$145,815	\$69,927	\$22
FactSet Research Systems Inc.	NYC	Software Dev	471	44	\$0		\$68,683		59	\$3,557,932	\$68,683	
Fairway Bakery LLC	NYC	Manufacturing	2,705	43	\$12,000,000		\$292,447		36	\$12,288,514	\$284,055	\$53
Fresh Direct Holdings, Inc	NYC	Distribution	1,949	576	\$0		\$1,125,175		431	\$0	\$921,959	\$21
Just Bagels Baking, LLC	NYC	Manufacturing	0	25	\$0		\$12,420	L	45	\$0	\$12,420	\$114
Macy's Inc.	NYC	Back Office	1,027	524	\$0		\$1,701,136		564	\$0	\$1,701,136	\$24
Medidata Solutions, Inc.	NYC	Software Dev	271	40	\$0		\$128,571		65	\$0	\$128,571	\$148
Morgan Stanley & Co. LLC	NYC	Financial Svcs	2,459	1464	\$27,322,782		\$10,476,335		1797	\$27,327,050	\$10,476,335	\$24
Roche TCRC, Inc.	NYC	Scientific R & D	0	200	\$0		\$1,022,831		191	\$0	\$976,804	\$81
Shapeways, Inc.	NYC	Manufacturing	20	33	\$0		\$14,667		30	\$0	\$13,334	\$433
Corning Incorporated	Southern Tier	Manufacturing	5,290	63	\$37,800,000		\$5,644,907		100	\$37,864,339	\$5,644,907	\$9
Edwards Vacuum, Inc.	Western NY	Manufacturing	105	28	\$0	L	\$103,180	L	83	\$0	\$103,180	\$43
Rich Products Corporation	Western NY	Scientific R & D	843	17	\$16,625,000		\$634,282	L	52	\$13,563,930	\$571,175	\$31
Seneca Mortgage Servicing, LLC	Western NY	Financial Svc	260	88	\$0		\$61,424	L	89	\$0	\$61,424	\$70
Sentient Corporation	Western NY	Scientific R & D	1	13	\$25,000		\$75,114		10	\$0	\$23,782	\$15
Sub-total, Job Growth Track INVESTMENT TRACK			29,425	6,637	\$ 117,341,881		\$ 28,099,667		8,754	\$ 216,273,630	\$ 27,153,148	
Coast Professional, Inc.	Finger Lakes	Back Office	118	45	\$0	Ī	\$23,053	Т	43	\$0	\$22,028	\$68
eHealth Global Technologies, Inc.	Finger Lakes	Back Office	52	60	\$700,000		\$83,000		45	\$1,298,561	\$62,250	\$67
Germanow-Simon Corporation	Finger Lakes	Manufacturing	77	20	\$0		\$24,631	Т	16	\$0	\$19,705	\$31
PPI Corp.	Finger Lakes	Manufacturing	47	2	\$0		\$3,774		3	\$0	\$3,774	\$184
Gemini Fund Services, LLC	Long Island	Financial Svc	80	26	\$100,000		\$55,304		64	\$245,450	\$55,304	\$73
NC Chocolate Manufacturing LLC	Long Island	Manufacturing	33	20	\$0		\$25,000		33	\$0	\$25,000	\$62
Precipart Group, Inc.	Long Island	Manufacturing	155	20	\$0		\$71,111		38	\$0	\$71,111	\$35
Atlas Air, Inc.	Mid-Hudson	Back Office	460	40	\$0		\$197,000		37	\$0	\$182,225	\$27
Contract Packaging Services, Inc.	Mid-Hudson	Distribution	303	55	\$500,000		\$72,741		97	\$482,913	\$72,399	\$34
Mediacom Communications Corporation	Mid-Hudson	Back Office	250	45	\$0		\$231,157		124	\$0	\$231,157	\$17
Xylem, Inc.	Mid-Hudson	Back Office	807	5	\$10,800,000		\$258,000		0	\$12,111,712	\$216,000	\$56
Burrows Paper Corporation	Mohawk Valley	Manufacturing	240		\$0		\$72,185			\$5,364,531	\$72,185	\$74



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			Jobs When Certified	Net New	Capital		Jobs	Qualified	Tax Credits	Benefit Cost
Applicant Name	Region	Type of Business	Eligible	Jobs	Investments	Max Tax Credits	Created	Investments	Issued	Ratio*
FedEx Trade Networks Transport and	Mastara NV	Back Office	947	42	¢2.456.262	¢167 70F		¢2 414 202	\$167,795	\$26
Brokerage, Inc.	Western NY	Back Office	947	42	\$2,156,262	\$167,795	55	\$2,414,282	\$107,795	\$20
International Imaging Materials, Inc. (2)	Western NY	Manufacturing	340	0	\$2,041,266	\$61,157	0	\$2,041,266	\$61,157	\$65
Niagara Transformer Corp.	Western NY	Manufacturing	69	11	\$0	\$48,978	15	\$0	\$37,176	\$15
Olin Corporation	Western NY	Manufacturing	177	11	\$0	\$133,335	16	\$0	\$133,172	\$15
Rand Machine Products, Inc.	Western NY	Manufacturing	102	10	\$0	\$37,645	32	\$0	\$37,645	\$55
Sub-total, Investment Track			4,257	412	\$ 16,297,528	\$ 1,565,866	618	\$ 23,958,715	\$ 1,470,083	
TOTAL			33,682	7,049	\$133,639,409	\$29,665,533	9,372	\$240,232,345	\$28,623,231	