LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development ("ESD" or the "Corporation"), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended, (the "Act"), has adopted a General Project Plan (the "Plan") with respect to a grant to the Upper Manhattan Empowerment Zone Development Corporation ("UMEZ") for the benefit of the George Washington Bridge Bus Terminal renovation project (the "Project") at the ESD Directors' meeting on December 21, 2017. Copies of the Plan are available without charge to any person who shall make a request for the same at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017. The Corporation will file such Plan in the offices of the Clerks of the County and City of New York and will provide copies thereof to the Mayor of the City of New York, the Borough President of the Borough of Manhattan, the Chair of the City Planning Commission, and the Chair of Manhattan Community Board No. 10. The Plan also is available on-line at https://esd.ny.gov/esd-media-center/public-notices.

A copy of the Plan is also on file at the principal office of the Corporation listed above, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m., public Holidays excluded. Copies of the Plan are available, without charge, to any person requesting such copies at ESD's office at the address given above. To inspect and/or obtain copies of the Plan, please contact ESD at (212) 803-3240.

The Project includes the renovation of the George Washington Bridge Bus Terminal at 4211 Broadway, New York, New York by George Washington Bridge Bus Station Development Ventures LLC (joint venture between developers SJM and Slayton Ventures). Total Project costs are expected to be approximately \$108,000,000. ESD proposes to make a \$5,000,000 grant to the Upper Manhattan Empowerment Zone Development Corporation ("UMEZ") to assist in the financing of the Project. The Project is expected to create 319 full time jobs within three years after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Adam Clayton Powell, Jr. State Office Building, 163 West 125th Street, 16th Floor, New York, New York 10027 on

January 22, 2018 from 2:00 p.m. to 4:00 p.m. to consider the Plan. At the hearing, members of the public and other interested parties will be afforded an opportunity to appear and comment on the Plan. Copies of the Plan also will be available at the hearing location. In addition, comments on the Plan are requested and may be made orally or in writing at the hearing or presented in writing to ESD at 633 Third Avenue, New York, New York 10017 (Attention: Destiny Burns) on or before the hearing date. Comments received by ESD after 4:00 p.m. on January 22, 2018 will not be considered.

Dated: January 12, 2018 New York, New York NEW YORK STATE URBAN DEVELOPMENT CORPORATION d/b/a EMPIRE STATE DEVELOPMENT

By: Eileen McEvoy
Corporate Secretary