

ESD State Supported Bonds Outstanding a/o March 31, 2024

	(\$'s)	(\$'s)				
State Sales Tax Revenue Bonds	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
Series 2019 A	1,148,865,000	877,515,000	9/15/29	9/15/29	3/15/49	Bank of NY
Series 2019 B	524,000,000	282,605,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/34	Bank of NY
Series 2021 A	1,754,565,000	1,572,415,000	9/15/31	9/15/31	3/15/51	Bank of NY
Series 2021 B	648,795,000	333,580,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/34	Bank of NY
Series 2023 A	1,062,270,000	1,062,270,000	9/15/33	9/15/33	3/15/53	Bank of NY
Total State Sales Tax Issues	5,138,495,000	4,128,385,000				

State Personal Income Tax Revenue Bonds	Original Par	Outstanding Par	Call Date	Par Call Date	Maturity Date	Trustee
State Facilities and Equipment Series 2004 A-2	300,485,000	11,965,000	NOR	N/A	03/15/25	Bank of NY
State Facilities and Equipment Series 2004 A-3	298,550,000	74,615,000	anytime	anytime	03/15/33	Bank of NY
General Purpose Series 2009 E (BAB's)	576,080,000	514,825,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/39	Bank of NY
General Purpose Series 2010 C (BAB's)	413,760,000	279,050,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/40	Bank of NY
General Purpose Series 2013 A-1, A-2	642,420,000	8,420,000	3/15/23	3/15/23	3/15/43	Bank of NY
General Purpose Series 2015 A	893,455,000	453,575,000	9/15/25	9/15/25	3/15/45	Bank of NY
General Purpose Series 2016 A	1,654,930,000	427,235,000	3/15/26	3/15/26	3/15/38	Bank of NY
General Purpose Series 2017 A	807,960,000	486,785,000	3/15/27	3/15/27	3/15/47	Bank of NY
General Purpose Series 2017 C	733,235,000	615,450,000	9/15/27	9/15/27	3/15/47	Bank of NY
General Purpose Series 2017 D Taxable	1,017,510,000	330,455,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/32	Bank of NY
General Purpose Series 2019 A	741,460,000	717,845,000	9/15/28	9/15/28	3/15/48	Bank of NY
General Purpose Series 2019 B Taxable	802,355,000	355,030,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/33	Bank of NY
General Purpose Series 2020 A	1,288,210,000	1,278,180,000	9/15/30	9/15/30	3/15/50	Bank of NY
General Purpose Series 2020 B Taxable	492,010,000	195,785,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/33	Bank of NY
General Purpose Series 2020 C	2,225,380,000	1,919,815,000	9/15/30	9/15/30	3/15/50	Bank of NY
General Purpose Series 2020 D Taxable	72,075,000	28,485,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/30	Bank of NY
General Purpose Series 2020 E	1,607,825,000	1,416,415,000	3/15/30	3/15/30	3/15/50	Bank of NY
General Purpose Series 2020 F Taxable	478,590,000	190,205,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/33	Bank of NY
General Purpose Series 2022A	1,409,770,000	1,356,235,000	9/15/32	9/15/32	3/15/51	Bank of NY
General Purpose Series 2022B Taxable	47,940,000	23,535,000	anytime w/app. MW(a)	anytime w/app. MW(a)	3/15/32	Bank of NY
General Purpose Series 2023A	489,145,000	489,145,000	9/15/33	9/15/33	3/15/63	Bank of NY
General Purpose Series 2023B	334,625,000	334,625,000	9/15/33	9/15/33	3/15/42	Bank of NY
Total State Personal Income Tax Bond Issues	17,327,770,000	11,507,675,000				

	Original Par	Outstanding Par
Grand Total of ESD issues above	22,466,265,000	15,636,060,000

NOR = No Optional Redemption

(a) MW is Make-Whole provision