



EMPIRE STATE NEW MARKET CORPORATION

At the offices of the
New York State Urban Development Corporation
d/b/a Empire State Development
655 Third Avenue – 6th Floor Conference Room B
New York, New York 10017

Meeting of the Directors

Thursday
December 19, 2024 – 1:00 p.m.

AGENDA

I. FOR CONSIDERATION

- A. Utica and Syracuse (Central and Mohawk Valley Regions – Oneida and Onondaga Counties) – New Markets Tax Credit Sub-Allocation to provide financing for the renovation of CABVI’s headquarters in Utica, NY and improvements to CABVI’s facility in Syracuse, NY – Authorization to Adopt the Proposed General Project Plan (“GPP”); Sub-Allocate New Markets Tax Credits (“NMTCs”) to an Empire State New Market Corporation (“ESNMC”) Subsidiary; Close the NMTC Transaction; and Take all Related Actions

- B. Buffalo (Western New York Region – Erie County) – New Markets Tax Credit Sub-Allocation to provide financing for the construction of Evergreen Health’s new health center – Authorization to Adopt the Proposed General Project Plan (“GPP”); Sub-Allocate New Markets Tax Credits (“NMTCs”) to an Empire State New Market Corporation (“ESNMC”) Subsidiary; Close the NMTC Transaction; and Take all Related Actions