



**Empire State  
Development**

# **New York State Economic Indicators Dashboard**

Economic Analysis and Research

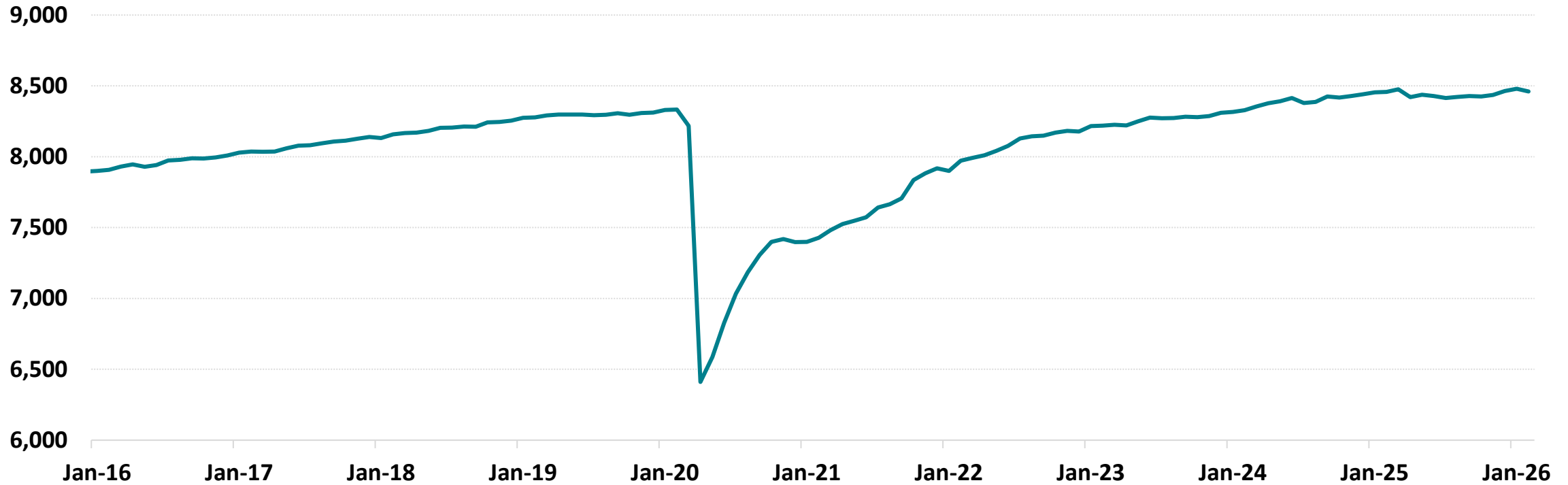
Empire State Development

**April 2026**

# New York State Economic Indicators Dashboard

## New York State Private Sector Jobs

(Seasonally Adjusted, thousands, monthly)

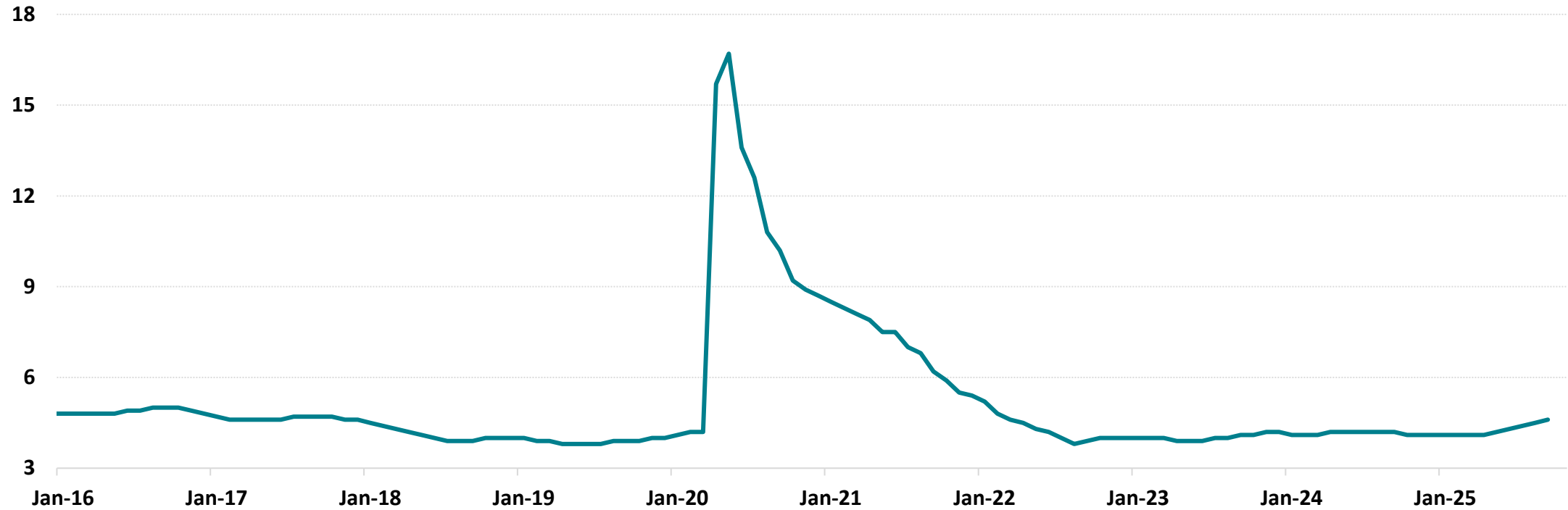


	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25	Feb-25
<b>Private Employment (SA, '000s)</b>	8,461	8,480	8,463	8,436	8,425	8,428	8,423	8,415	8,429	8,438	8,421	8,476	8,457
month-over-month % chg	-0.2	0.2	0.3	0.1	0.0	0.1	0.1	-0.2	-0.1	0.2	-0.6	0.2	0.0
year-over-year % chg	0.0	0.3	0.3	0.1	0.1	0.0	0.4	0.4	0.2	0.6	0.5	1.5	1.6

Source: Moody's Analytics/BLS/NYS Department of Labor, Local Area Unemployment Statistics (LAUS), Seasonally Adjusted (SA).

# New York State Economic Indicators Dashboard

## New York State Unemployment Rate (Seasonally Adjusted, percent, monthly)

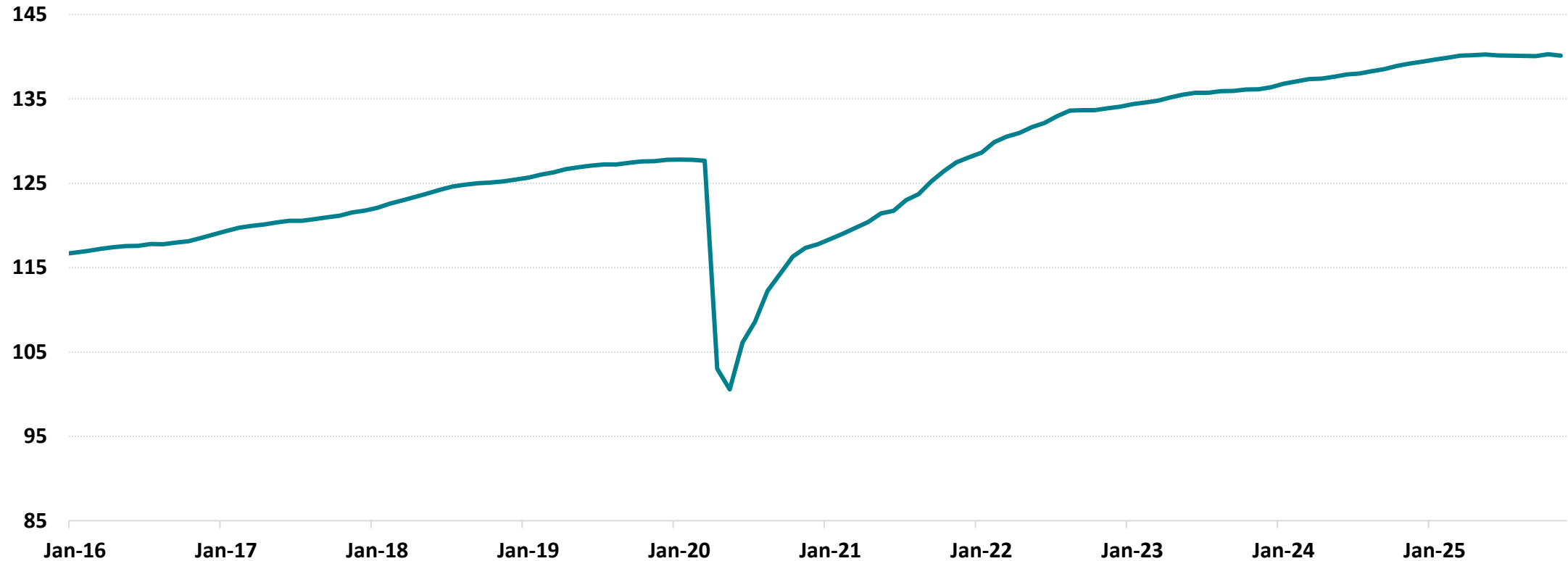


	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25	Feb-25
<b>Unemployment Rate (% SA)</b>	4.6	4.6	4.6	4.6	0.0	4.6	4.5	4.4	4.3	4.2	4.1	4.1	4.1
monthly ppt chg	0.0	NA	NA	4.6	-4.6	0.1	0.1	0.1	0.1	0.1	0.0	0.0	0.0
12-month ppt chg	0.5	0.5	NA	0.5	-4.1	0.4	0.3	0.2	0.1	0.0	-0.1	0.0	0.0

Source: Moody's Analytics/BLS/NYS Department of Labor, Local Area Unemployment Statistics (LAUS), Seasonally Adjusted (SA).

# New York State Economic Indicators Dashboard

## New York State Coincident Index (Seasonally Adjusted, monthly)

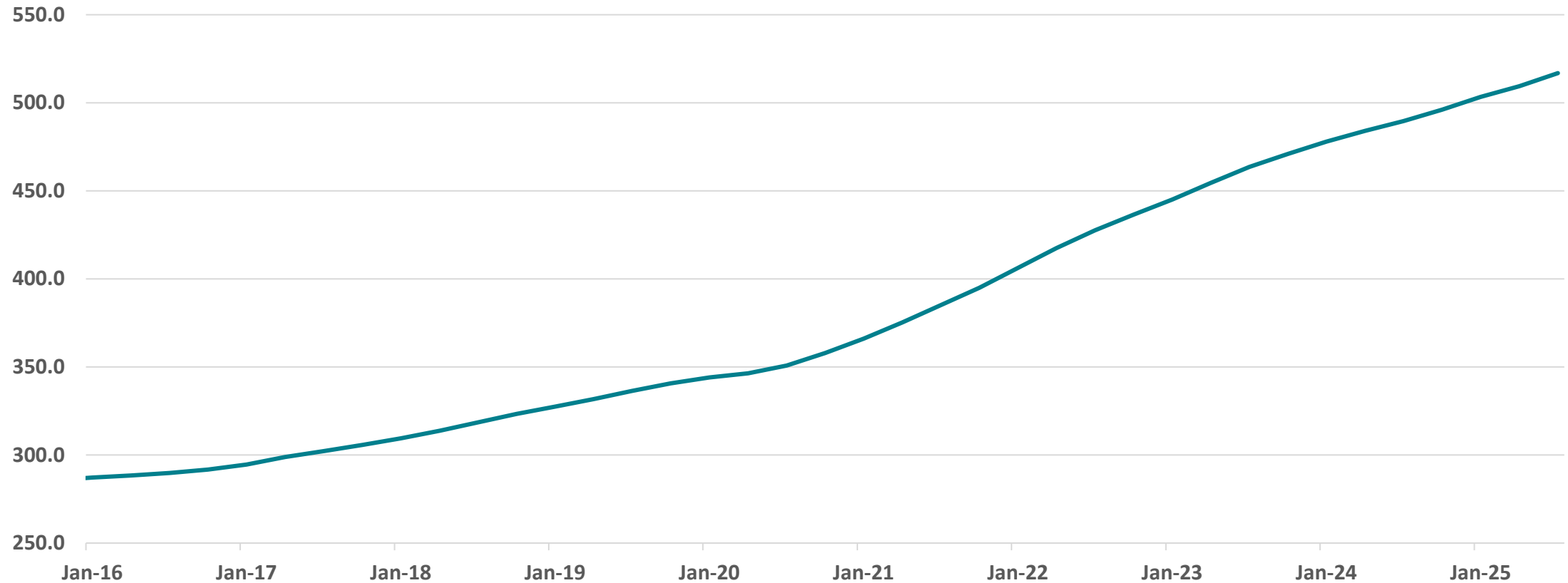


	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25	Feb-25
<b>New York Coincident Index</b>	140.7	140.6	140.4	140.1	140.3	140.1	140.1	140.1	140.2	140.2	140.2	140.1	139.9

Source: Moody's Analytics/Federal Reserve Bank of Philadelphia. Indexed to 2007 annual average. Values are subject to monthly revision.

# New York State Economic Indicators Dashboard

## New York State Single Family Homes Median Price (4-quarter moving average, quarterly)

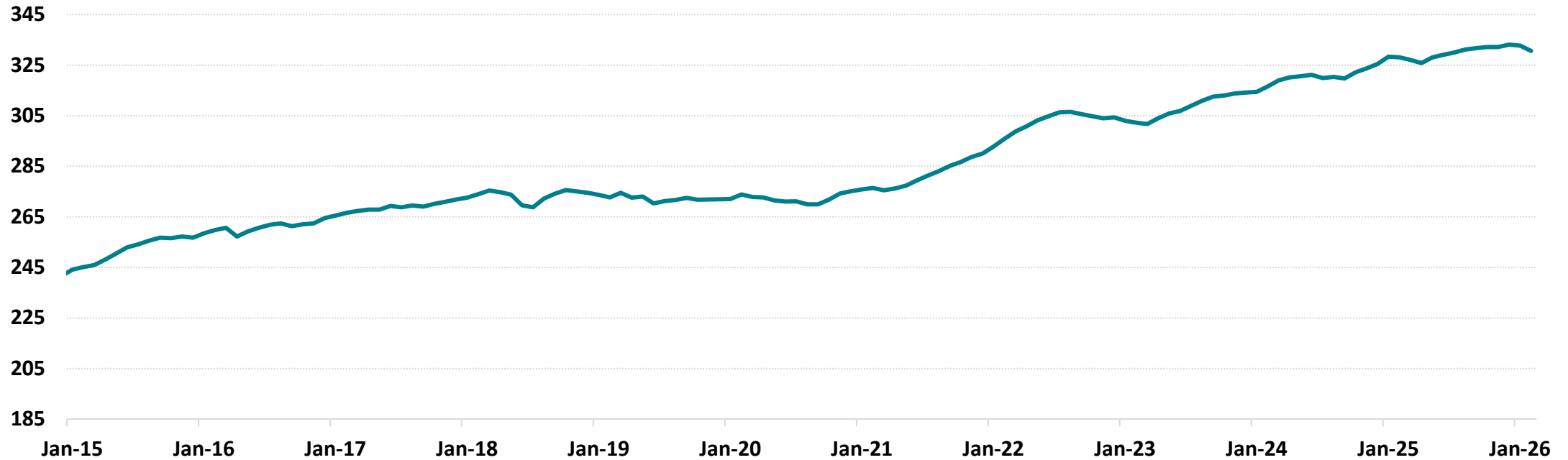


**Source:** New York State Association of Realtors and Moody's Analytics estimates. The data reflects sales activity for existing single-family homes. The original series is modified to 4-quarter moving averages.

# New York State Economic Indicators Dashboard

## New York City S&P Home Price Index

(Seasonally Adjusted, January 2000 = 100, monthly)

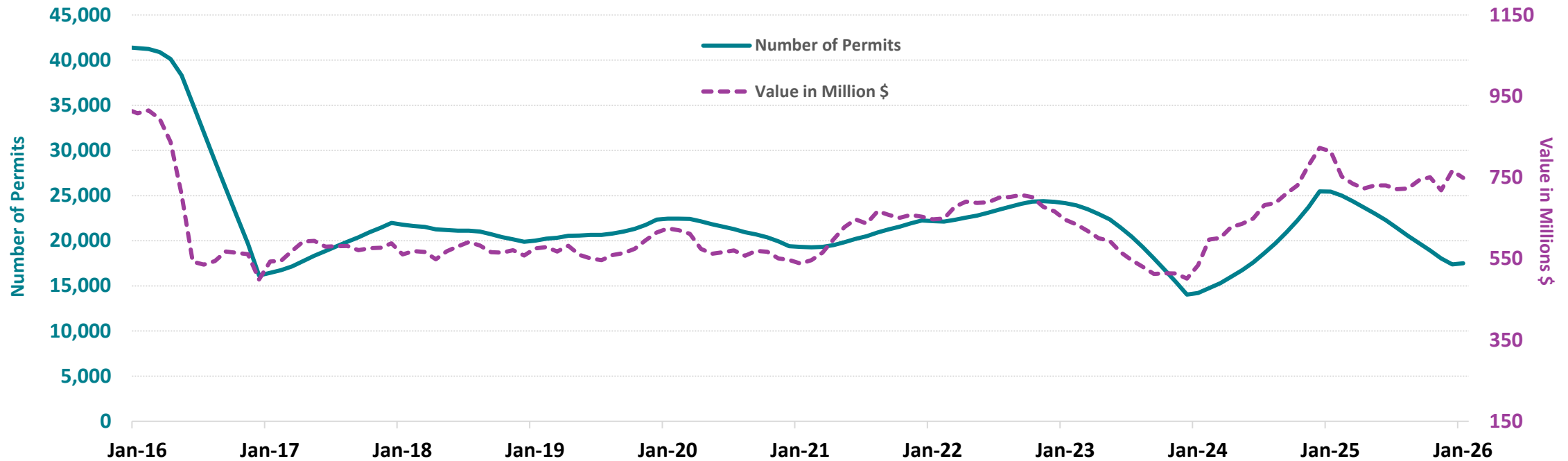


	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25	Feb-25
<b>S&amp;P Home Prices in NYC</b>	331	333	333	332	332	332	331	330	329	328	326	327	328
month-over-month % chg	-0.6	-0.1	0.3	0.0	0.2	0.1	0.4	0.3	0.3	0.7	-0.4	-0.3	-0.1
year-over-year % chg	0.8	1.3	2.3	2.6	3.1	3.7	3.4	3.1	2.5	2.3	1.8	2.5	3.6

Source: Moody's Analytics/Standard and Poor's (S&P) Case-Shiller Home Price Index.

# New York State Economic Indicators Dashboard

## New York State Authorized Building Permits (12-month moving average)

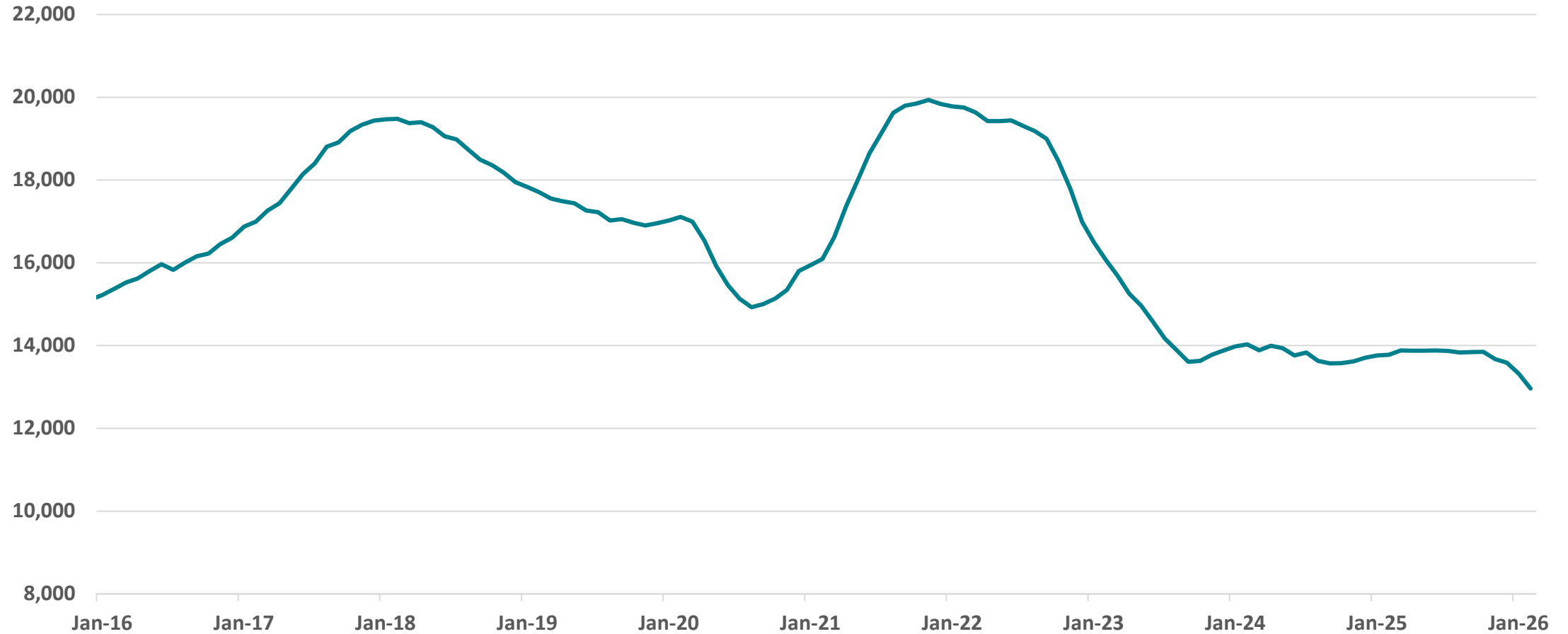


	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25	Feb-25
<b>S&amp;P Home Prices in NYC</b>	331	333	333	332	332	332	331	330	329	328	326	327	328
month-over-month % chg	-0.6	-0.1	0.3	0.0	0.2	0.1	0.4	0.3	0.3	0.7	-0.4	-0.3	-0.1
year-over-year % chg	0.8	1.3	2.3	2.6	3.1	3.7	3.4	3.1	2.5	2.3	1.8	2.5	3.6

Source: Moody's Analytics/US Census Bureau. The original data are modified to 12-month moving averages.

# New York State Economic Indicators Dashboard

## NYS Single Family Homes Closed Sales (12 month moving average)

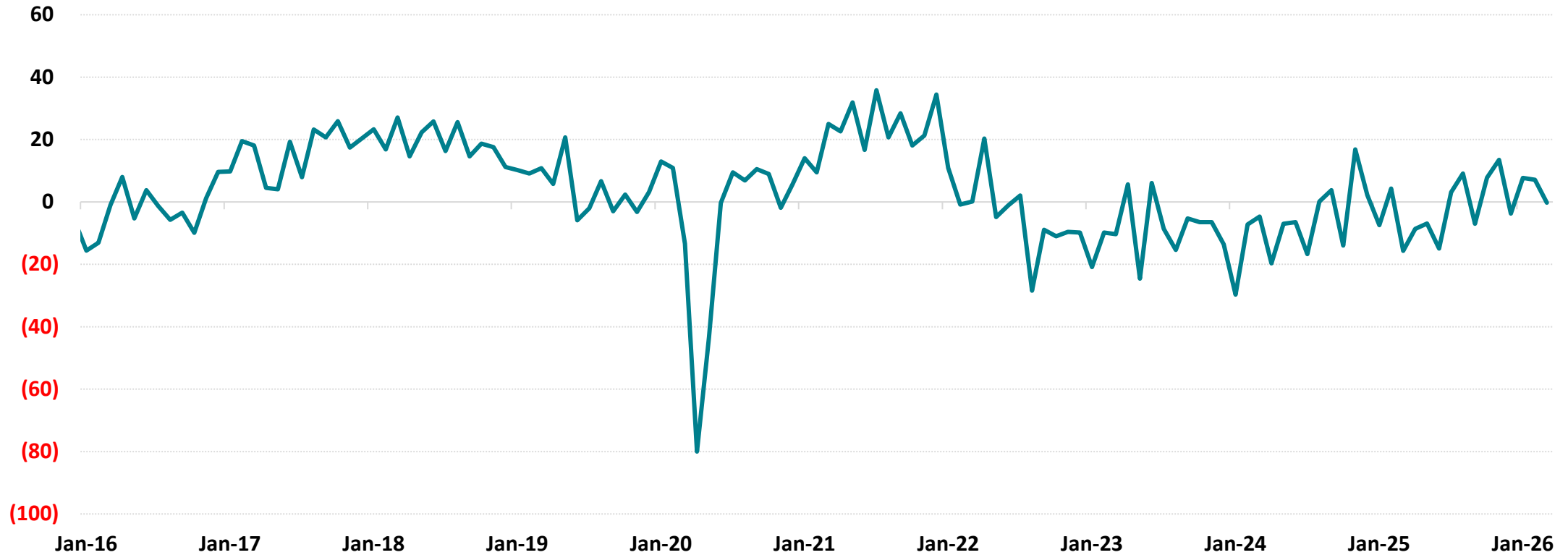


**Source:** New York State Association of Realtors and Moody's Analytics estimates. The data reflects sales activity for existing single-family homes. The original series is modified to 12-month moving averages.

# New York State Economic Indicators Dashboard

## Empire State Manufacturing Survey

(Seasonally Adjusted, Index, monthly)



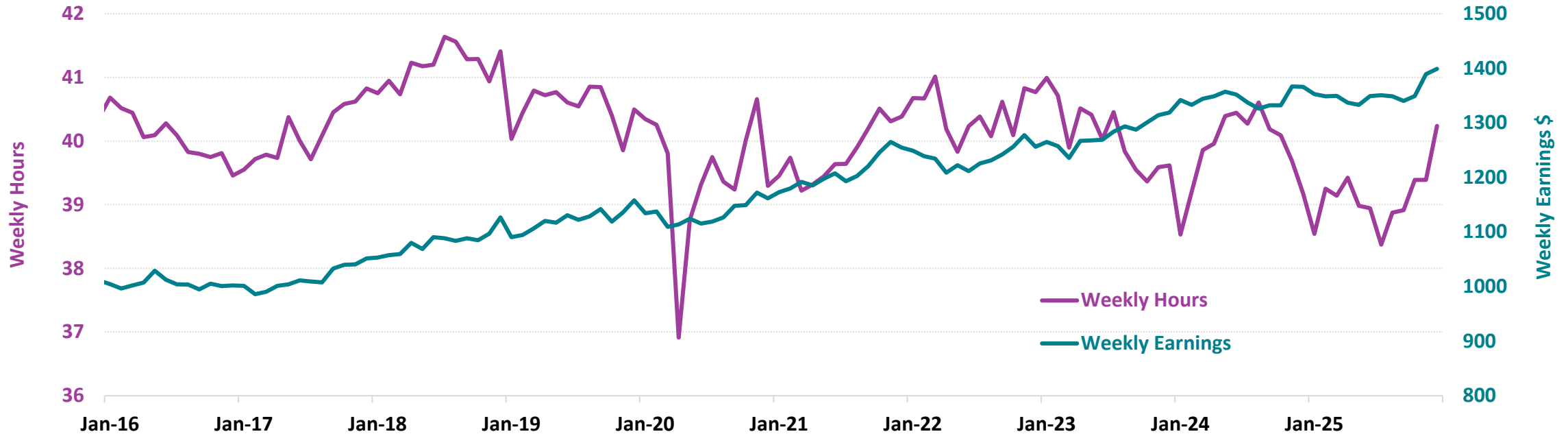
	Apr-26	Mar-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25
<b>Empire State Manufacturing Index</b>	11.0	-0.2	7.1	7.7	-3.7	13.5	7.8	-7.0	9.1	3.1	-14.9	-6.9	-8.6

Source: Moody's Analytics/Federal Reserve Bank of New York.

Note: The survey's main index measures the general business conditions. The index is seasonally adjusted.

# New York State Economic Indicators Dashboard

## NYS Manufacturing Workers Weekly Hours and Earnings



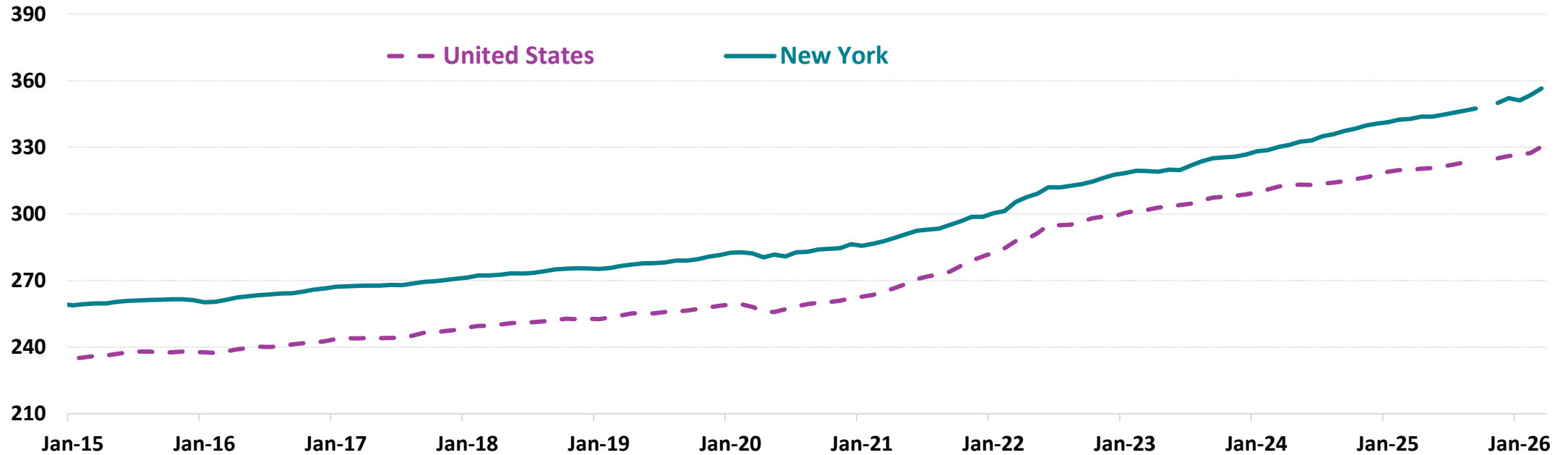
	Production Earnings			Production Hours		
		month-over-month	year-over-year		month-over-month	year-over-year
	USD	% chg	% chg	Hours	% chg	% chg
Feb-26	1,432	1.0	6.1	41.1	1.3	4.6
Jan-26	1,417	1.3	4.8	40.5	0.8	5.2
Feb-25	1,349	-0.3	1.2	39.3	1.8	0.1

Source: Moody's Analytics/NYS Department of Labor, Current Employment Survey.

Note: The sample size is 18,000 employers and it measures the length of the work week, including overtime, for workers involved in production of goods.

# New York State Economic Indicators Dashboard

## Consumer Price Index – Urban (Seasonally Adjusted, 1982–1984 = 100, monthly)



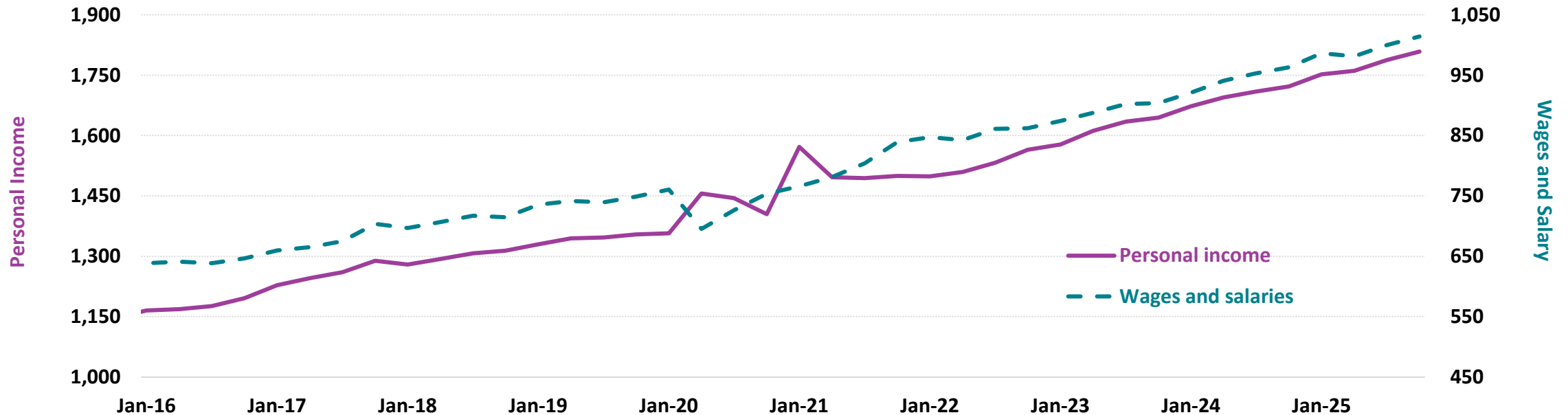
	US CPI			NY CPI		
	Index	month-over-month	year-over-year	Index	month-over-month	year-over-year
		% chg	% chg		% chg	% chg
Mar-26	330	0.9	3.3	356	0.9	4.0
Feb-26	327	NA	2.4	353	NA	3.2
Mar-25	320	0.0	2.4	343	0.1	3.8

Source: Moody's Analytics/U.S. Bureau of Labor Statistics. The CPI measures the cost of a market basket of goods and services purchased (in this case by urban) consumers. (1982-1984 = 100).

# New York State Economic Indicators Dashboard

## New York State Real Personal Income and Wage & Salary Disbursements

(Seasonally Adjusted, Billions \$, quarterly)



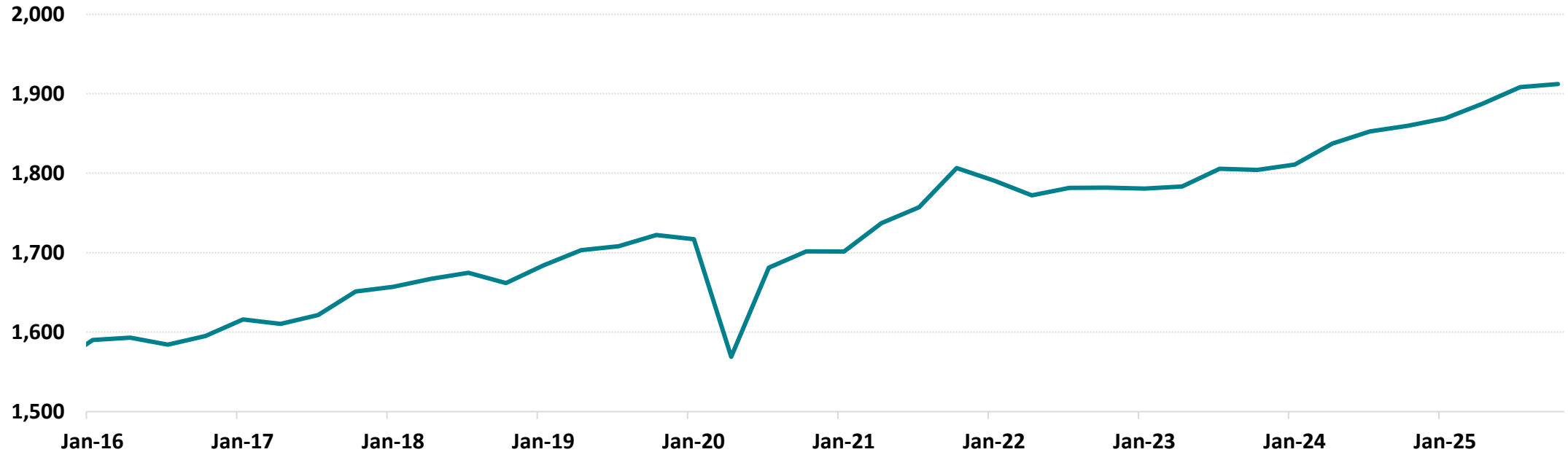
	Personal Income		Wage and Salary Disbursements	
	USD \$ Billions	year-over-year % chg	Hours	year-over-year % chg
Oct-25	1,809	5.0	1,014	5.3
Oct-24	1,722	4.7	963	6.6

Source: Moody's Analytics/U.S. Bureau of Economic Analysis (BEA): Quarterly Personal Income. The data is prepared quarterly, and all dollar estimates are current dollars (not adjusted for inflation). They are seasonally adjusted at annual rates.

# New York State Economic Indicators Dashboard

## New York State Real GDP

(SA, 2012\$ Billions, Chain Weighted, quarterly)

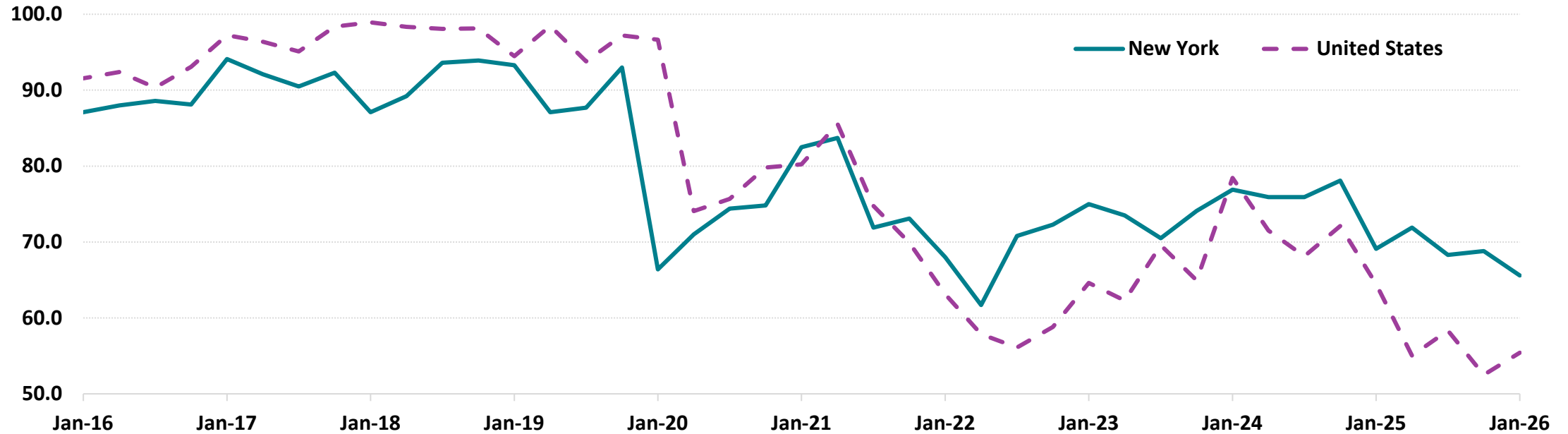


	Oct-25	Jul-25	Apr-25	Jan-25	Oct-24	Jul-24	Apr-24
<b>Quarterly GDP (SA, 2012\$ Billions, Chain Weighted)</b>	1,912	1,908	1,887	1,869	1,860	1,852	1,837
quarter-over-quarter % chg	0.2	1.1	1.0	0.5	0.4	0.8	1.5
year-over-year % chg	2.8	3.0	2.7	3.2	3.1	2.6	3.0

# New York State Economic Indicators Dashboard

## Consumer Confidence Index (CCI)

(Not Seasonally Adjusted, Index, quarterly)

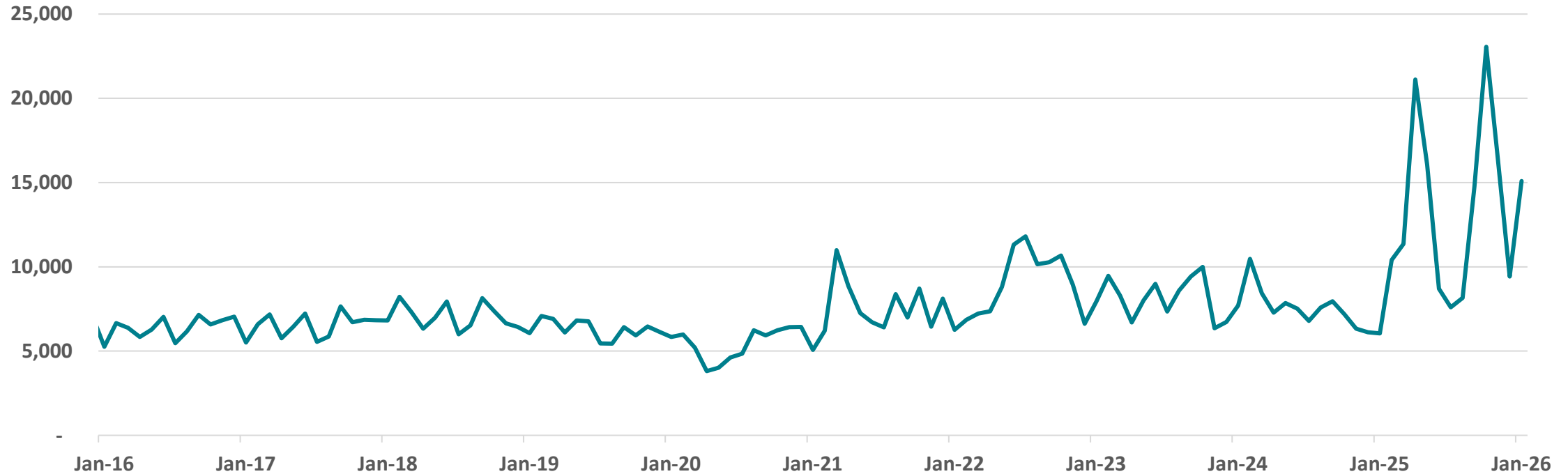


University of Michigan CCI (US)				Siena College CCI (NYS)		
	Index	quarter change	year-over-year change	Index	quarter-over-quarter change	year-over-year change
Jan-26	55.4	2.9	-9.0	65.6	-3.2	-3.5
Oct-25	52.5	-5.8	-19.6	68.8	0.5	-9.3
Jan-25	64.5	-7.6	-14.0	69.1	-9.0	-7.8

Source: Moody's Analytics/University of Michigan Consumer Sentiment Index and Siena College New York State Consumer Confidence Index.

# New York State Economic Indicators Dashboard

## New York State Value of Merchandise Exports (Million \$, monthly)



	Mar-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25	Feb-25
<b>Value of Exports (Mn \$)</b>	21,206	23,666	15,089	9,426	16,400	23,058	14,756	8,155	7,600	8,692	16,070	21,113	11,360	10,408
month-over-month % chg	-10.4	56.8	60.1	-42.5	-28.9	56.3	80.9	7.3	-12.6	-45.9	-23.9	85.9	9.1	72.1
year-over-year % chg	86.7	127.4	149.6	54.0	159.0	220.8	85.5	7.5	11.9	15.5	104.7	190.0	34.7	-0.6

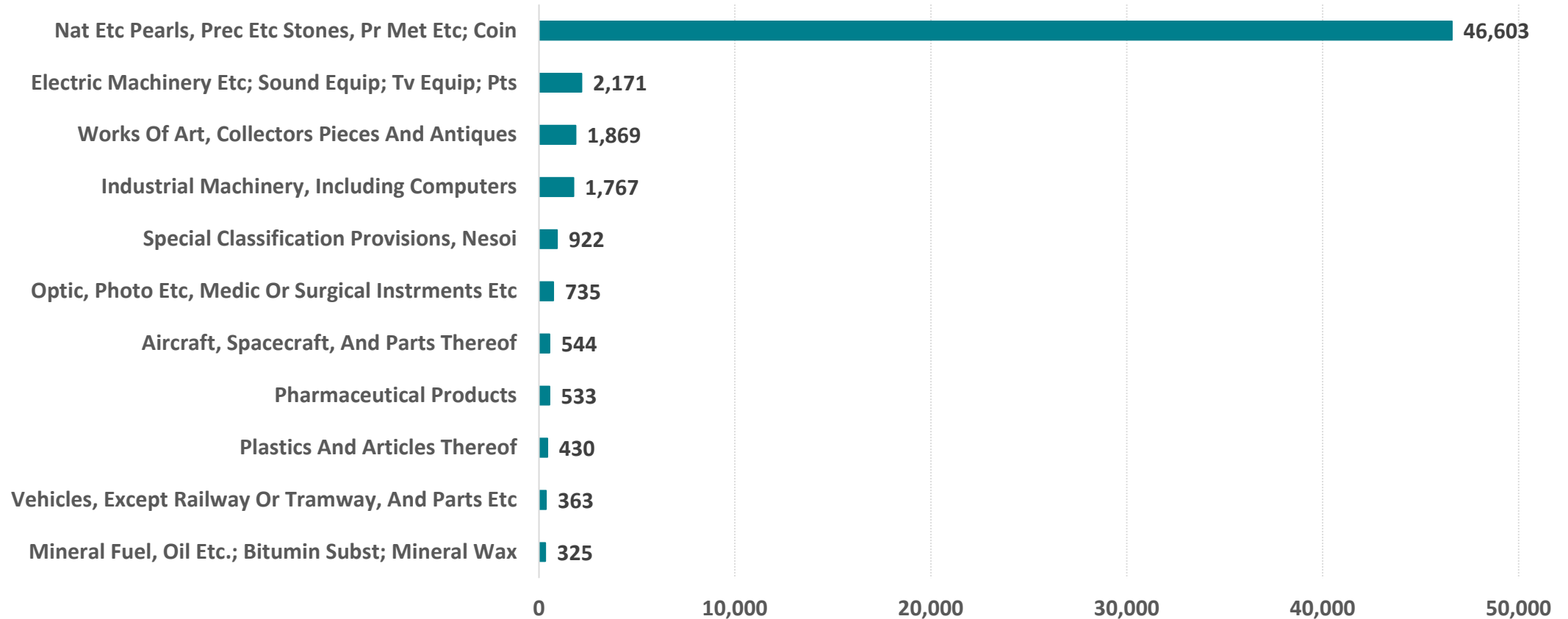
Source: WISER Trade based on the U.S. Dept. of Commerce, Census Bureau, State Origin of Movement Series (OM)

Note: The OM state provides a close approximation to state of production for manufactured goods.

# New York State Economic Indicators Dashboard

## New York State Value of Merchandise Exports by Commodity

(March 2026 YTD, Million \$)



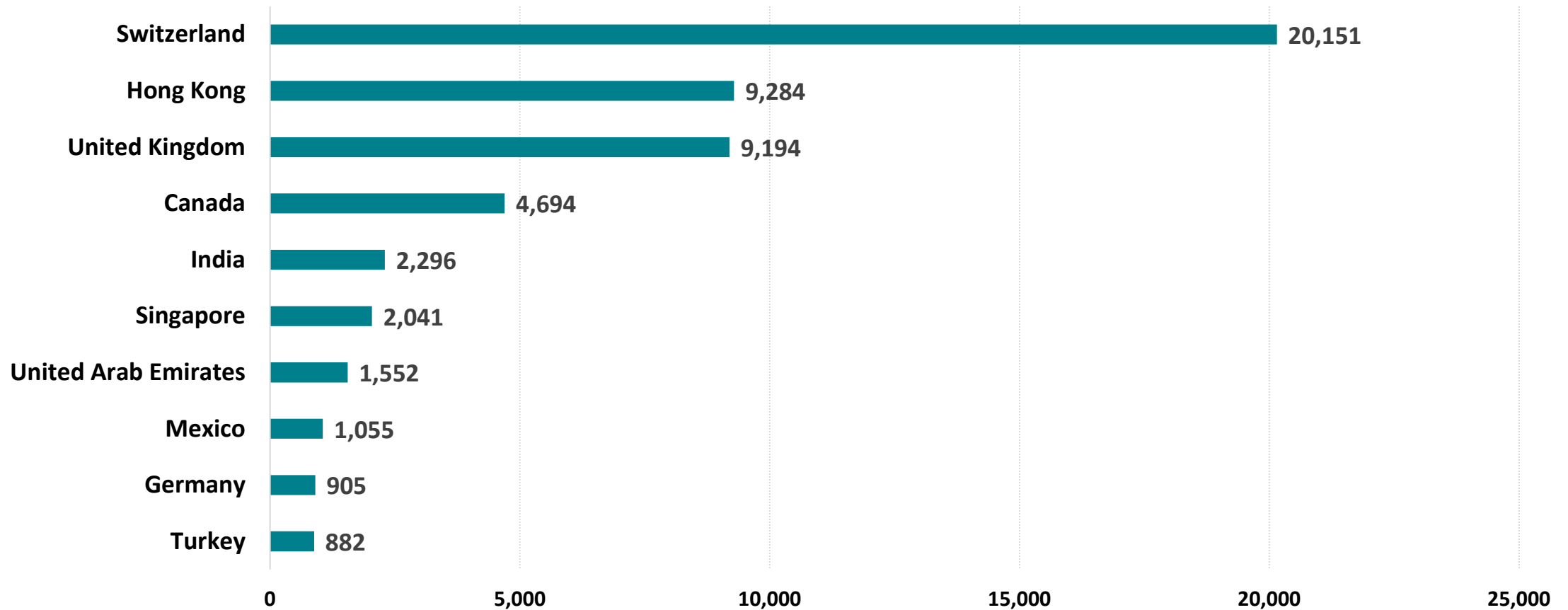
Source: WISER Trade based on the U.S. Dept. of Commerce, Census Bureau, State Origin of Movement Series (OM)

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# New York State Economic Indicators Dashboard

## New York State Top 10 Trading Partners (Merchandise Exports)

(March 2026 YTD, Million \$)

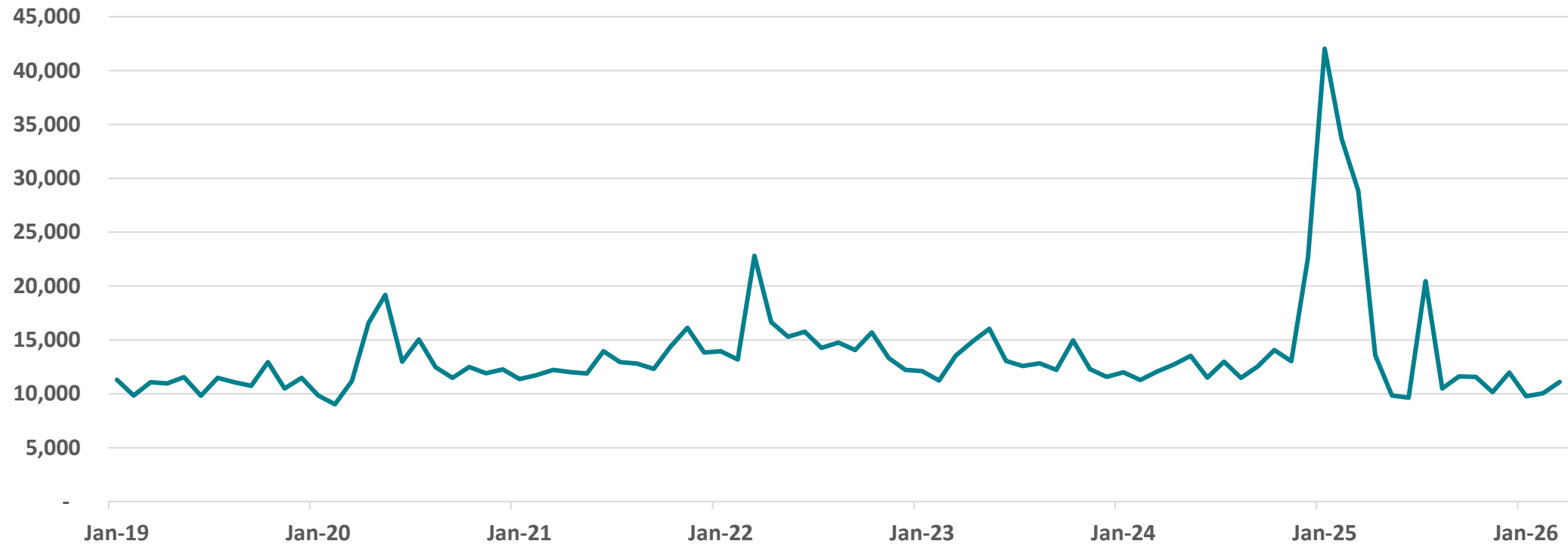


Source: WISER Trade based on the U.S. Dept. of Commerce, Census Bureau, State Origin of Movement Series (OM).

Notes: The OM state provides a close approximation to state of production for manufactured goods. Trading partners defined using the value of merchandise exports

# New York State Economic Indicators Dashboard

## New York State Value of Merchandise Imports (Million \$, monthly)



	Mar-26	Feb-26	Jan-26	Dec-25	Nov-25	Oct-25	Sep-25	Aug-25	Jul-25	Jun-25	May-25	Apr-25	Mar-25	Feb-25
<b>Value of Imports (Mn \$)</b>	11,084	10,046	9,774	11,971	10,164	11,556	11,619	10,499	20,447	9,631	9,841	13,592	28,812	33,670
month-over-month % chg	10.3	2.8	-18.4	17.8	-12.0	-0.5	10.7	-48.7	112.3	-2.1	-27.6	-52.8	-14.4	-19.9
year-over-year % chg	-61.5	-70.2	-76.7	-47.1	-22.0	-17.8	-7.2	-8.4	57.5	-16.2	-27.2	6.9	138.8	198.5

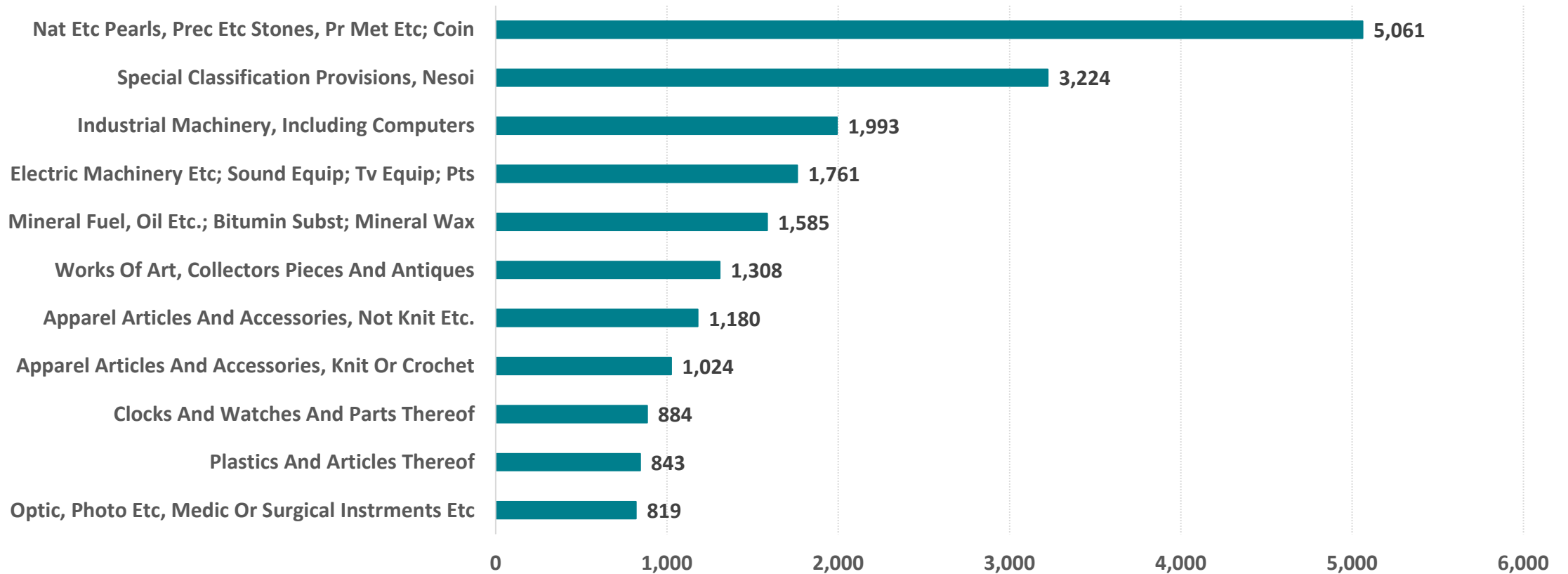
Source: WISER Trade based on the U.S. Dept. of Commerce, Census Bureau, State Origin of Movement Series (OM)

Note: The OM state provides a close approximation to state of production for manufactured goods.

# New York State Economic Indicators Dashboard

## New York State Value of Merchandise Imports by Commodity

(March 2026 YTD, Million \$)

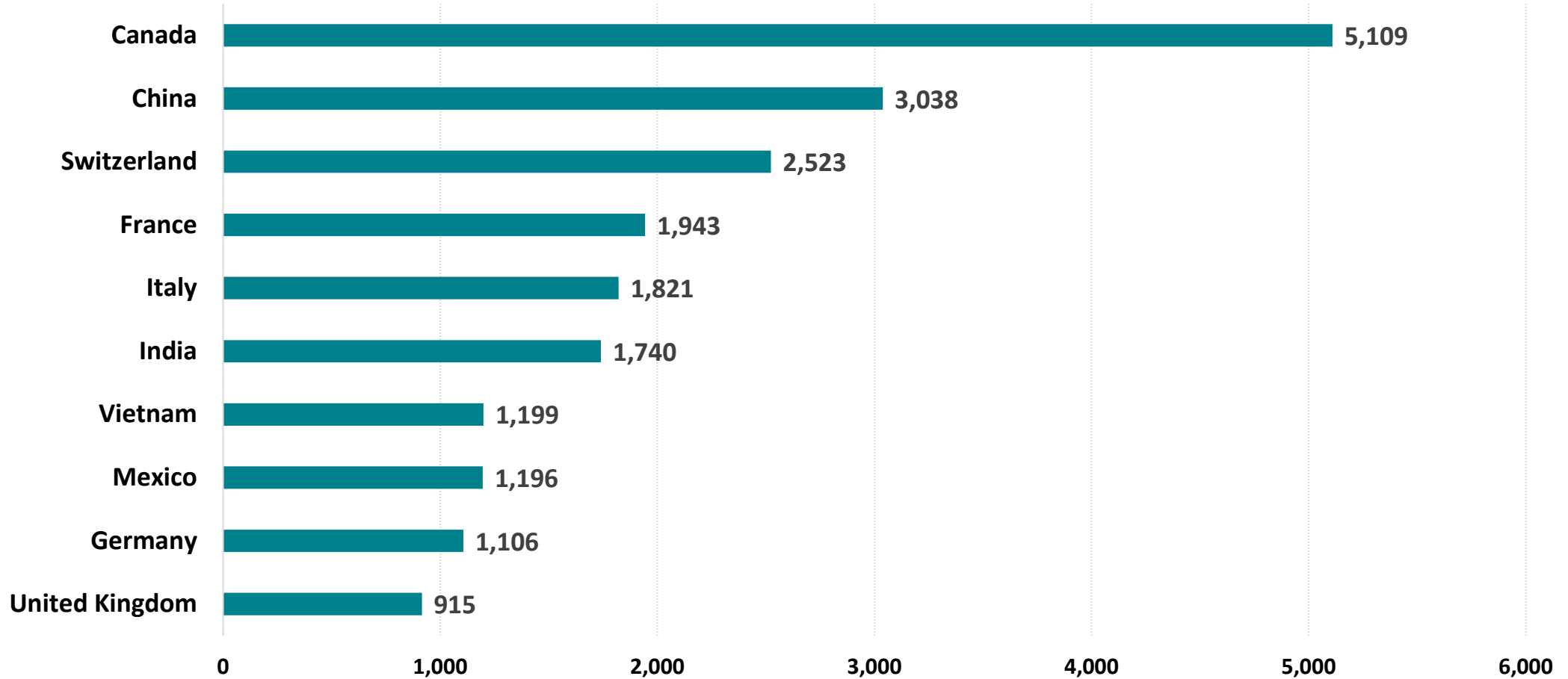


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# New York State Economic Indicators Dashboard

## New York State Top 10 Trading Partners (Merchandise Imports) (March 2026 YTD, Million \$)



Source: WISER Trade based on the U.S. Dept. of Commerce, Census Bureau, State Origin of Movement Series (OM).

Notes: The OM state provides a close approximation to state of production for manufactured goods. Trading partners defined using the value of merchandise exports