

NEW YORK TRANSPORTATION DEVELOPMENT CORPORATION

Meeting of the Directors

Tuesday
April 5, 2016 – 9:30 a.m.

REVISED AGENDA

CORPORATE ACTION

1. Approval of Minutes of the January 20, 2016 Directors' Meeting

FOR CONSIDERATION

2. Refunding of New York City Industrial Development Agency Bonds For Terminal 8 at JFK International Airport ("IDA Bonds") – Authorization to Proceed with the Preparation of Documents in Connection with Issuing Refunding Bonds for all of the IDA Bonds, to Take Actions Related to the Tax Equity and Fiscal Responsibility Act ("TEFRA"), Select Underwriter(s) and to Take Related Actions
3. Procurement of Legal Services – Winston & Strawn LLP – Authorization to Enter into a Contract to Provide Legal Services for the New York Transportation Development Corporation ("TDC") in Connection with Issuing Refunding Bonds ("Bonds") Related to John F. Kennedy Airport – Terminal 8 ("Terminal 8") and to Take Related Actions

FOR INFORMATION

4. Oral Report – Overview of the LaGuardia Central Hall/Terminal B Project