



NEW YORK LIBERTY DEVELOPMENT CORPORATION

at the offices of the
New York State Urban Development Corporation
d/b/a Empire State Development
633 Third Avenue – 37th Floor Conference Room
New York, New York 10017

September 1, 2015 – 10:00 a.m.

PROPOSED AGENDA

CORPORATE ACTION

1. Approval of the Minutes of the March 5, 2014 Directors' Meeting
2. Procurement of Legal Services – Authorization to Enter into a Contract to Provide Legal Services in Connection with Issuing Refunding Bonds for a Portion of New York Liberty Development Corporation's Revenue Bonds (Goldman Sachs Headquarters Issue) (the "Bonds") and to Take Related Actions
3. Procurement of Legal Services – Authorization to Enter into a Contract to Provide Legal Services for the New York Liberty Development Corporation's Revenue Bonds (Goldman Sachs Headquarters Issue) Series 2005 and 2007 and to Take Related Actions

FOR CONSIDERATION

4. Authorization to Adopt the Established New York State Urban Development Corporation d/b/a Empire State Development Team of Underwriters, Financial Advisors and Financial Product (SWAP) Providers

5. Authorization to Proceed with the Preparation of Documents in Connection with Issuing Refunding Bonds for a Portion of New York Liberty Development Corporation's Revenue Bonds (Goldman Sachs Headquarters Issue), to Take Actions Related to Tax Equity and Fiscal Responsibility Act ("TEFRA") Approval for such Refunding Bonds, Select Underwriter(s) and to Take Related Actions