

NEW YORK TRANSPORTATION DEVELOPMENT CORPORATION

Meeting of the Directors

Thursday

December 19, 2019 – 11:30 a.m.

PROPOSED AGENDA

CORPORATE ACTION

1. Approval of the Minutes of the September 16, 2019 Meeting of the Directors

FOR CONSIDERATION

2. New York Transportation Development Corporation – John F. Kennedy International Airport New Terminal One Project – Appointment of Underwriter; Appointment of Additional Underwriters; Authorization to Take Actions Related to the Tax Equity and Fiscal Responsibility Act (“TEFRA”); Appointment of Financial Advisor; Authorization to Induce a Project for Private Activity Financing; Authorization to Proceed with the Review and Preparation of Related Documents; and Authorization to Take All Related Actions
3. Procurement of Legal Services – BurgherGray LLP - Authorization to Enter into a Contract to Provide Legal Services for the New York Transportation Development Corporation in Connection with Issuing Bonds to Fund a New Terminal One at John F. Kennedy International Airport in Queens and to Take Related Actions
4. Procurement of Legal Services – D. Seaton and Associates, P.A., P.C. - Authorization to Enter into a Contract to Provide Legal Services for the New York Transportation Development Corporation in Connection with Financings to Fund a New Terminal One at John F. Kennedy International Airport in Queens and to Take Related Actions
5. Procurement of Legal Services – Katten Muchin Rosenman LLP - Authorization to Enter into a Contract to Provide Legal Services for the New York Transportation Development Corporation in Connection with Financings to Fund a New Terminal One at John F. Kennedy International Airport in Queens and to Take Related Actions

6. New York Transportation Development Corporation – John F. Kennedy International Airport Terminal Eight (American Airlines) Redevelopment Project - Appointment of Underwriter; Appointment of Additional Underwriters; Authorization to Take Actions Related to the Tax Equity and Fiscal Responsibility Act (“TEFRA”); Appointment of Financial Advisor; Authorization to Induce a Project for Private Activity Bond Financing; Authorization to Proceed with the Review and Preparation of Related Documents; and Authorization to Take All Related Actions

7. Procurement of Legal Services – BurgherGray LLP - Authorization to Enter into a Contract to Provide Legal Services for the New York Transportation Development Corporation in Connection with Issuing Bonds to Renovate, Expand, and Refund Bonds Previously Issued for, Terminal 8 at John F. Kennedy International Airport in Queens and to Take Related Actions

8. Procurement of Legal Services – Katten Muchin Rosenman LLP - Authorization to Enter into a Contract to Provide Legal Services for the New York Transportation Development Corporation in Connection with Issuing Bonds to Renovate, Expand, and Refund Bonds Previously Issued for, Terminal 8 at John F. Kennedy International Airport in Queens and to Take Related Actions

9. Procurement of Legal Services – Pearlman & Miranda, LLC - Authorization to Enter into a Contract to Provide Legal Services for the New York Transportation Development Corporation in Connection with Issuing Bonds to Renovate, Expand, and Refund Bonds Previously Issued for, Terminal 8 at John F. Kennedy International Airport in Queens and to Take Related Actions