



**NEW YORK TRANSPORTATION DEVELOPMENT CORPORATION**

Meeting of the Directors

Monday

February 24, 2020 – 2:00 p.m.

**PROPOSED AGENDA**

**CORPORATE ACTIONS**

1. Approval of the Minutes of the December 19, 2019 Meeting of the Directors

**FOR CONSIDERATION**

2. New York Transportation Development Corporation – Pre-Qualified List of Underwriters and Financial Advisors for Bond Issuance - Authorization to Adopt the Pre-Qualified Lists of the New York State Urban Development Corporation d/b/a Empire State Development of Underwriters and Financial Advisors; and Authorization to Take Related Actions
3. New York Transportation Development Corporation – Authorization to Perform Certain Acts in Connection with the Sale and Delivery of the New York Transportation Development Corporation Special Facility Revenue Bonds, Series 2020A (AMT) (Terminal 4 John F. Kennedy International Airport Project) and the Special Facility Revenue Bonds, Series 2020B (Non-AMT/Private Activity) (Terminal 4 John F. Kennedy International Airport Project) and to Take Related Actions
4. New York Transportation Development Corporation – Lease Revenue Refunding Bonds, Series 2020 (Fuller Road Management Corporation - Nanotechnology Facilities Project) – Appointment of Underwriter; Appointment of Additional Underwriters; Authorization to Proceed with the Review and Preparation of Related Documents; and Authorization to Take All Related Actions
5. Procurement of Legal Services – Mintz, Levin, Cohn, Ferris, Glovsky and Pompeo, P.C. – Authorization to Enter into a Contract to Serve as Co-Bond Counsel for the New York Transportation Development Corporation in Connection with the Lease Revenue Refunding Bonds, Series 2020 (Fuller Road Management Corporation - Nanotechnology Facilities Project) and Authorization to Take Related Actions

6. Procurement of Legal Services – D. Seaton and Associates, P.A., P.C. – Authorization to Enter into a Contract to Serve as Co-Bond Counsel for the New York Transportation Development Corporation in Connection with the Lease Revenue Refunding Bonds, Series 2020 (Fuller Road Management Corporation - Nanotechnology Facilities Project) and Authorization to Take Related Actions
7. New York Transportation Development Corporation – New York State Thruway Service Area Redevelopment Project – Appointment of Senior Managing Underwriter; Authorization to Appoint Additional Underwriters; Authorization to Take Actions Related to the Tax Equity and Fiscal Responsibility Act (“TEFRA”); Authorization to Induce a Project for Private Activity Financing; Authorization to Proceed with the Review and Preparation of Related Documents; and Authorization to Take All Related Actions
8. Procurement of Legal Services – Cozen O’Conner – Authorization to Enter into a Contract with Cozen O’Connor to Serve as Co-Bond Counsel for the New York Transportation Development Corporation in Connection with the New York State Thruway Service Area Redevelopment Project; and Authorization to Take Related Actions
9. Procurement of Legal Services – Hardwick Law Firm LLC – Authorization to Enter into a Contract with Hardwick Law Firm LLC to Serve as Co-Bond Counsel for the New York Transportation Development Corporation in Connection with the New York State Thruway Service Area Redevelopment Project; and Authorization to Take Related Actions
10. Procurement of Legal Services – Drohan Lee LLP – Authorization to Enter into a Contract with Drohan Lee LLP to Serve as Disclosure Counsel for the New York Transportation Development Corporation in Connection with the New York State Thruway Service Area Redevelopment Project; and Authorization to Take Related Actions