LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development ("ESD" or the "Corporation"), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the "Act"), has adopted a General Project Plan (the "Plan") with respect to The Park Theater Capital Project (the "Project") on September 20, 2018. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Warren County Clerk at 1340 State Route 9, Lake George, NY 12845. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes renovation of an 8,200-square-foot historic building, and the purchase and installation of furnishings and equipment to create The Park Theater at 14 Park Street in Glens Falls by EASM Properties, LLC. Total Project costs are expected to be approximately \$3,000,000. ESD proposes to make a \$600,000 grant to EASM Properties, LLC to assist in the financing of the Project.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Glens Falls City Hall, 42 Ridge Street, Mayor's Conference Room, 2nd Floor, Glens Falls, NY 12801 on October 9, 2018 at 12:00 p.m., to consider the Plan.

DATED: September 25, 2018

New York, New York

New York State Urban Development Corporation

By: Deborah Royce, Assistant Corporate Secretary