

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the LEGOLAND New York Capital Project (the “Project”) on September 17, 2020. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Orange County Clerk and the Town of Goshen; - Town Clerk. A copy of the Plan is available for inspection by request. Send email requests to: Landgprojectcomments@esd.ny.gov Subject: LEGOLAND New York Capital.

The Project involves the establishment of a 150-acre Legoland New York theme park resort and 250-room Legoland hotel, set on 523 acres of land. Total Project cost is expected to be approximately \$420,166,499. ESD proposes to make a \$25,100,000 grant to LEGOLAND New York LLC, owned and operated by Merlin Entertainments PLC to assist in the financing of the Project. The remainder of the Project costs will be contributed by other sources.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, as modified by Executive Order 202.11, the public is given an opportunity to comment on the Project by submitting comments electronically to Landgprojectcomments@esd.ny.gov. Subject: Comment- LEGOLAND New York Capital by 5:30 p.m. on October 20, 2020.

DATED: Wednesday, October 7, 2020
New York, New York
New York State Urban Development Corporation
By: Deborah Royce, Corporate Secretary