

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act” has adopted a General Project Plan (the “Plan”) with respect to the Midwestern Pet Foods Capital Project (the “Project”) on August 17, 2017. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Tioga County Clerk at 16 Court Street, Owego, NY 13827 and the Waverly Village Clerk at 32 Ithaca Street, Waverly, NY 14892. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project will purchase and acquire a 150,000 square foot manufacturing facility which will include all buildings, property, machinery and inventory. The company will also invest in furniture, fixtures, equipment and manufacturing machinery to upgrade the facility at 702 Broad Street Extension, Waverly by Midwestern Pet Foods. Total Project costs are expected to be approximately \$9,910,318. ESD proposes to make a \$500,000 grant to Midwestern Pet Foods to assist in the financing of the Project. The Project is expected to retain 40 jobs and create 10 new jobs.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Village of Waverly, Village Hall-Conference Room, 32 Ithaca Street, Waverly, NY 14892 on Thursday September 14, 2017 at 10:00 a.m., to consider the Plan.

LEGAL NOTICE DATED: September 1, 2017

New York, New York
New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary