

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as Empire State Development (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act”), has adopted a General Project Plan (the “Plan”) with respect to the Tioga Hardwoods Capital Project (the “Project”) on November 16, 2017. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the offices of the Tioga County and Berkshire Town Clerks. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project involves the acquisition of machinery & equipment and the renovation of facilities at 12685 State Route 38. Total Project cost is expected to be approximately \$1,662,200. ESD proposes to make a \$150,000 grant to Tioga Hardwoods, Inc to assist in the financing of the Project. The remainder of the Project costs will be contributed by the company.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Town of Berkshire-Town Hall, 18 Railroad Avenue, Berkshire, NY 13736 on Tuesday, December 19, 2017 from 12:00 p.m. to 1:00 p.m., to consider the Plan.

LEGAL NOTICE DATED:

Saturday, December 9, 2017

New York, New York

New York State Urban Development Corporation

By: Eileen McEvoy, Corporate Secretary