

EMPIRE **GEO** SERVICES, INC.

A SUBSIDIARY OF SJB SERVICES, INC.

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C & S ENGINEERS, INC.

November 2, 2009
Project No. BE-09-094A

Erie Canal Harbor Development Corporation

c/o Mr. Darryl C. Murszewski, Senior Project Engineer
C&S Companies
90 Broadway Street
Buffalo, New York, 14203

Re: Final Geotechnical Evaluation Report for
Former Buffalo Memorial Auditorium Site
Proposed Buffalo Canal Side Development
Buffalo, New York

Dear Mr. Murszewski:

Empire Geo-Services, Inc. is pleased to submit to C&S Companies, on behalf of Erie Canal Harbor Development Corporation, three (3) copies of the enclosed Final Geotechnical Evaluation Report for the above referenced project. We have also included a pdf electronic file copy of this report for use by the project team.

This final report includes a comprehensive summary of the site's subsurface soil and bedrock conditions, along with geotechnical considerations and recommendations for the proposed Buffalo Canal Side development project. This report also includes the additional subsurface information from the test borings recently completed in the south portion of the site, and presents additional geotechnical evaluations, considerations and recommendations made since the issuance of our preliminary geotechnical report, dated July 14, 2009.

As the project design continues to evolve, there will likely be additional issues, which may require further evaluation by Empire. Accordingly, please contact us, should you have any questions regarding this report or if you would like to discuss any design issues.

**CORPORATE/
BUFFALO OFFICE**
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Erie Canal Harbor Development Corporation c/o C&S Companies

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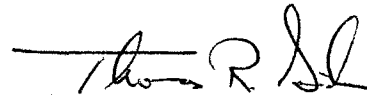
Thank you for considering Empire for this work and we look forward to working with you, through completion of the project.

Sincerely,

EMPIRE GEO-SERVICES, INC.

A handwritten signature in black ink, appearing to read 'JJD', with a long horizontal flourish extending to the right.

John J. Danzer, P.E.
Senior Geotechnical Engineer

A handwritten signature in black ink, appearing to read 'Thomas R. Seider', with a long horizontal flourish extending to the left.

Thomas R. Seider, P.E.
Senior Geotechnical Engineer

Enc.: Geotechnical Evaluation Report (3 Hard Copies & 1 pdf File Copy)